



EPIC GOLD
CORP

VALUE CREATION THROUGH DISCOVERY AND STRATEGIC TRANSACTIONS

CSE:EPG | OTCQB:NFLDF | FSE:634

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This Presentation contains forward-looking statements that involve risks and uncertainties, which may cause actual results to differ materially from the statements made. When used in this document, the words "may", "would", "could", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions are intended to identify forward-looking statements. Such statements reflect our current views with respect to future events and are subject to such risks and uncertainties. Many factors could cause actual results to differ materially from the statements made, including those factors discussed in filings made by us with the Canadian or American securities regulatory authorities. Should one or more of these risks and uncertainties, such as results of current exploration programs, the general risks associated with the mining industry, the price of gold and other metals, currency and interest rate fluctuations, increased competition and general economic and market factors, occur or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, or expected. We do not intend and do not assume any obligation to update these forward-looking statements. Potential shareholders are cautioned not to put undue reliance on such forward-looking statements. Scientific and technical information has been reviewed and approved by a Qualified Person (as defined by NI 43-101). This presentation includes disclosure of 'historical estimates' as defined in NI 43-101. These are not current mineral resources and should not be relied upon as such.

OVERVIEW



Value Creation Through Discovery and Strategic Transactions

Cash-backed valuation

- Strong treasury supports downside / provides strategic optionality
- Positioned to invest in quality assets

Portfolio in proven gold belts

- Four gold projects in Quebec and Ontario
- Infrastructure rich mining friendly jurisdictions

680 Koz historical resource base + upside

- Multiple targets with repeatable signatures
- Resource growth + new discovery leverage

Systematic targeting

- Mineral systems framework + modern geophysics
- Drill-ready target inventory across the portfolio

Multiple Value Creating Pathways

- Discovery drilling, Strategic M&A, Asset monetization, Partnerships/JVs
- Not dependent on a single binary outcome

Highly Attractive Valuation

- Trading at Cash & Equivalents (MC: \$10.5M : ~\$10.5M Ca & Eq)
- Current EV/oz \$2.28/oz (Peer average ~\$50/oz) +/- \$35M unrealized value

PILLARS

Key Features and Strategy

01

Right Market & Right Timing

- Gold entering 5-year price reset phase (~\$5,000/oz)
- Strong demand led by central banks
- Supply is steady - recycling less responsive than expected

02

Quality Projects

- Tier 1 jurisdiction
- The right target (size, grade, ability to deliver results)
- Solid base to build on (Engineering study, MRE, well defined target)
- Financeable (Demonstrable economics, clear path to mining)

03

Right People

- Decades of experience in all aspects of exploration, development and mining
- Decades of experience in capital markets
- Years of experience with ESG
- Incentivized to succeed

PILLARS (continued)

Key Features and Strategy

04 Access to Capital

- \$1.3 Million in **Cash**
- \$9.6 Million in **Securities**
- 20% owned **by institutions**

05 Multiple Value Creating Pathways

- New discoveries with the drill
- Resource expansion and remodeling
- Strategic M&A opportunities
- Monetize existing assets

06 Highly Attractive Valuation

- Trading at Cash & Equivalents (MC: \$10.5: ~\$10.5 in Ca & Eq)
- Current EV/oz \$2.28/oz (Peer median ~\$50/oz) +/- \$35Mi unrealized value
- Historical Gold Resources of 680,000 oz*
- Multiple re-rating catalysts ahead

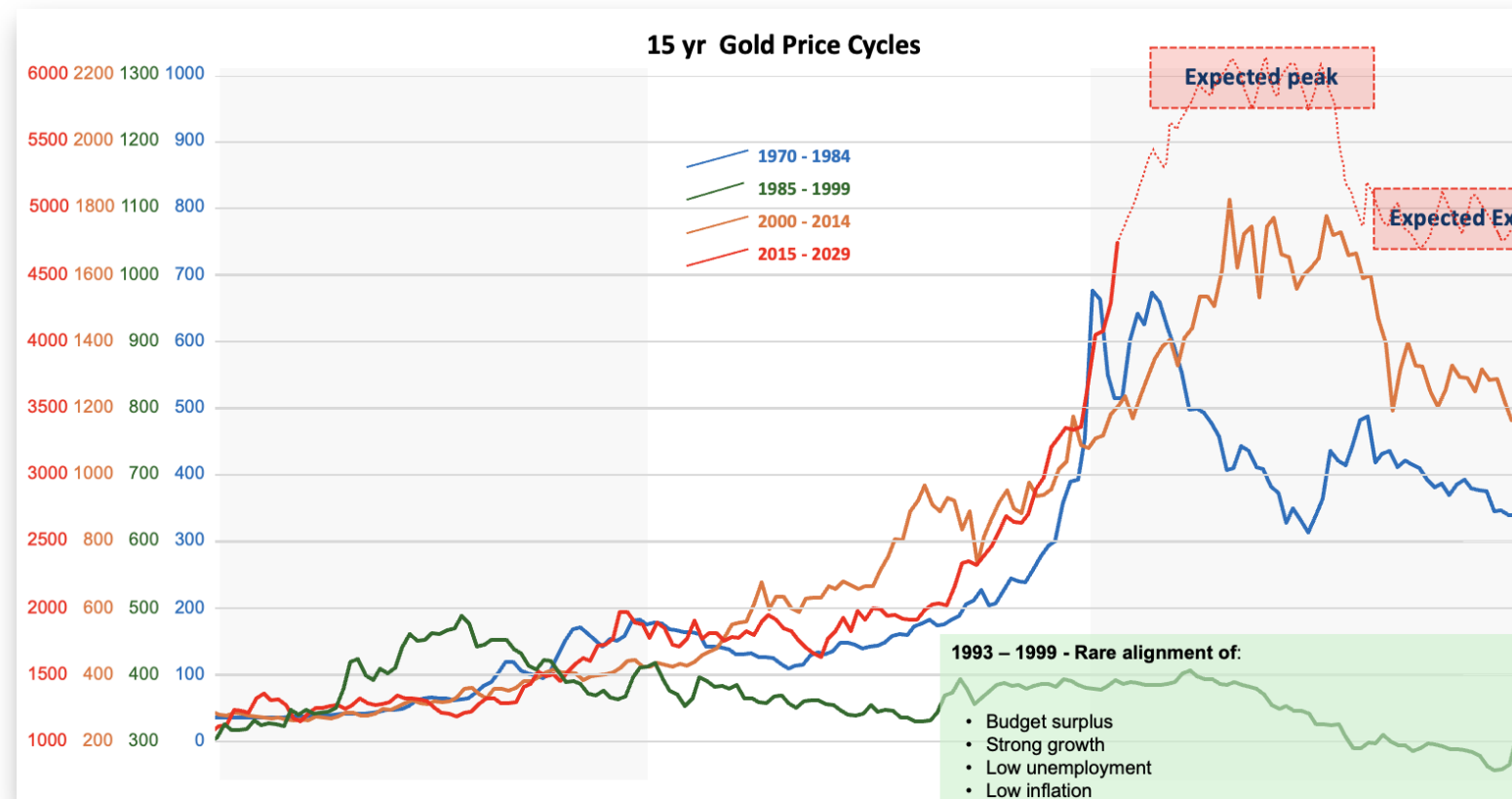
MARKET & TIMING

GETTING USED TO IT
buyers = sellers

NOTHING HAS CHANGED
buyers > sellers

EVERYONE REALIZES
buyers >> sellers

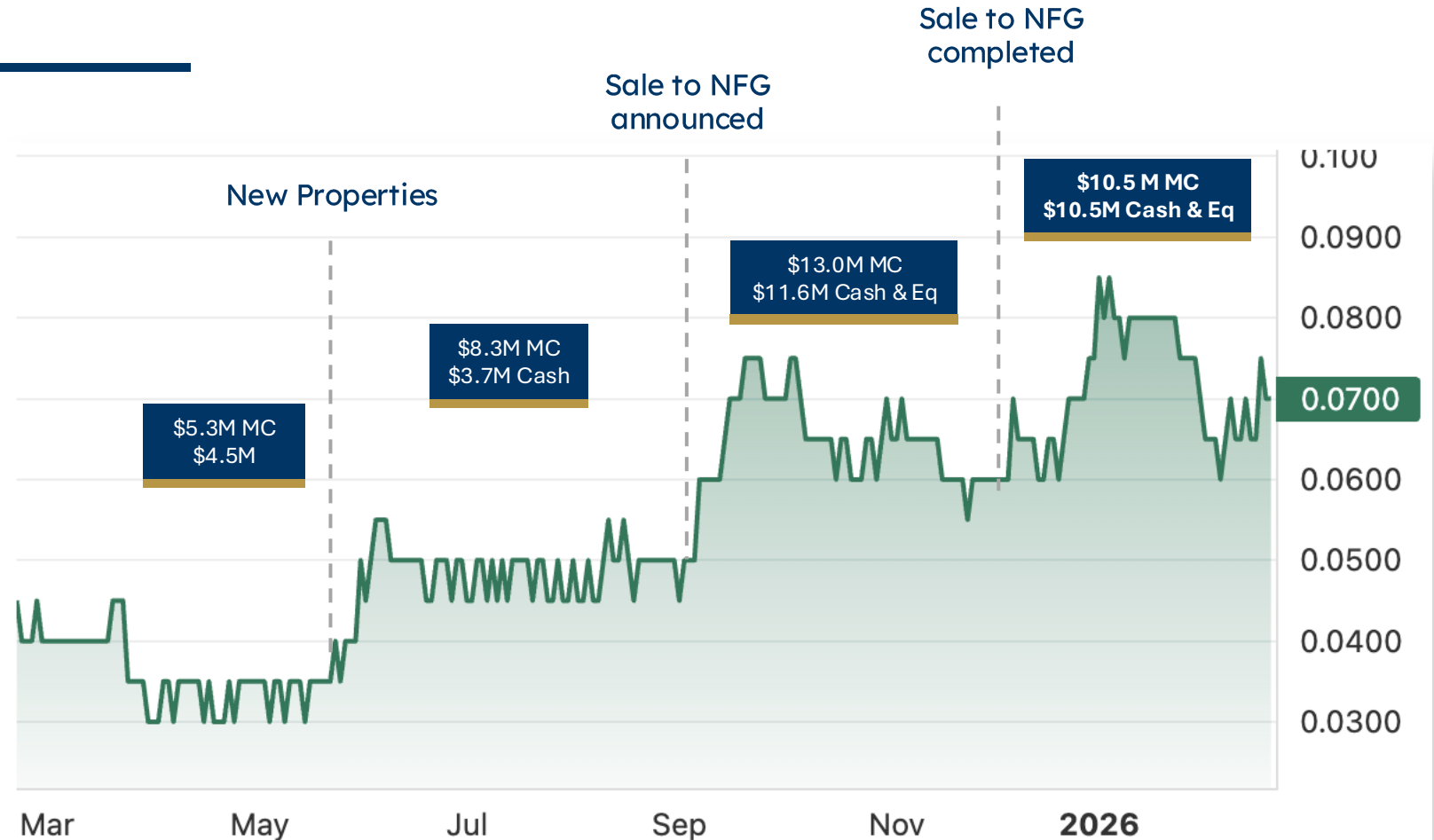
- Gold tracks money supply just not in a straight line
- The markets need time to adjust and realize, and the chart shows that 15 years is the timeline for adjustments to occur
- Given the gold price reset underway we need to change the way we think:
 - 3.0 g/t cut-off at \$1500/oz Au is the same as 1.0 g/t cut-off at \$4500/oz Au
- Average underground grades for ROM:
 - \$225/tonne at \$4500/oz = 1.5 g/t
 - \$225/tonne at \$1500/oz = 4.5 g/t
 - \$225/tonne at \$1200/oz = 5.8 g/t
 - \$225/tonne at \$400/oz = 17.5 g/t



From Cipher Research

MARKET & TIMING

- In May, EPG traded at only a modest premium to cash
- The addition of a new project was quickly reflected in the market
- Announced monetization of Newfound assets drove a further re-rating
- Rising gold prices and NFG share appreciation leave EPG trading below cash & equity value, with the current portfolio effectively valued at zero





EPIC GOLD
CORP

CAPITAL STRUCTURE

AS OF APRIL 28, 2026



CASH & EQUIVALENTS

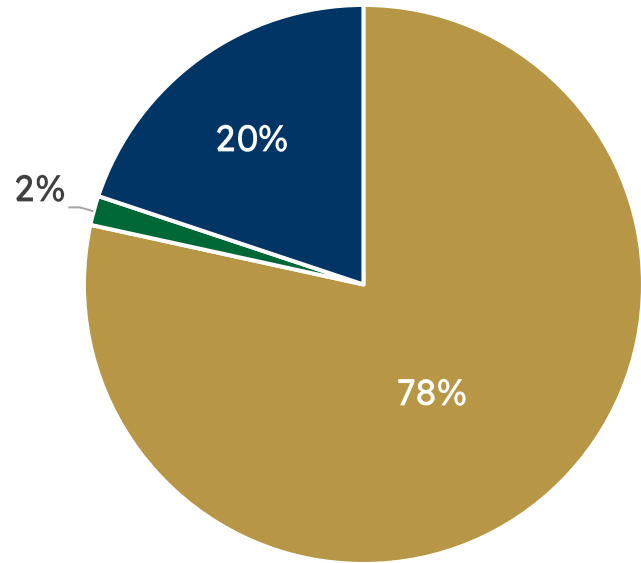
CASH	\$1.3M
SECURITIES	\$9.6M

\$10.5M

MARKET CAP

SHARE STRUCTURE

■ Retail Float ■ Management & Insiders ■ Institutional



210M

SHARES
OUTSTANDING

0

WARRANTS

8.3M

OPTIONS

218M

FULLY
DILUTED

750K

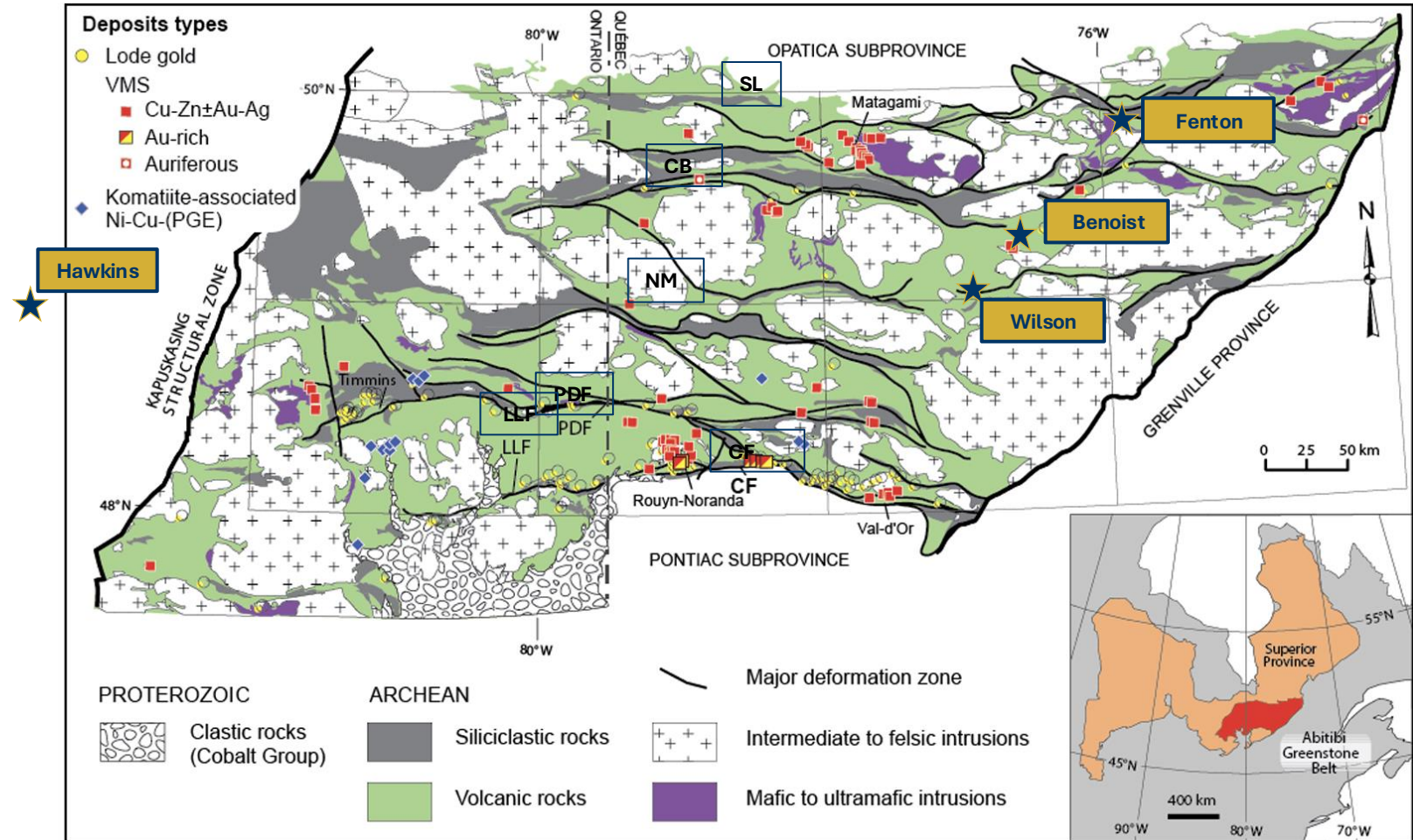
SHARES/DAY
Avg. Volume/Day

\$0.035-\$0.085

52 WEEK
LOW-HIGH

Location PROJECTS

- World-class orogenic gold district in Ontario-Quebec (includes VMS and base metals)
- One of the largest and best-preserved Archean (2.6-2.8 billion years old) greenstone belts
- Over 100 years of continuous production
- Over 200 million ounces of gold produced
- Continuous new discoveries along most explored structures:
 - Destor-Porcupine Fault Zone
 - Larder-Lake Cadillac Fault Zone
- Exploration in the northeast has also been highly successful, despite receiving far less historical time and capital investment to date:
 - Normetal Fault Zone
 - Casa Berardi Fault Zone
 - Sunday Lake Fault Zone



Mineral Systems PROJECTS

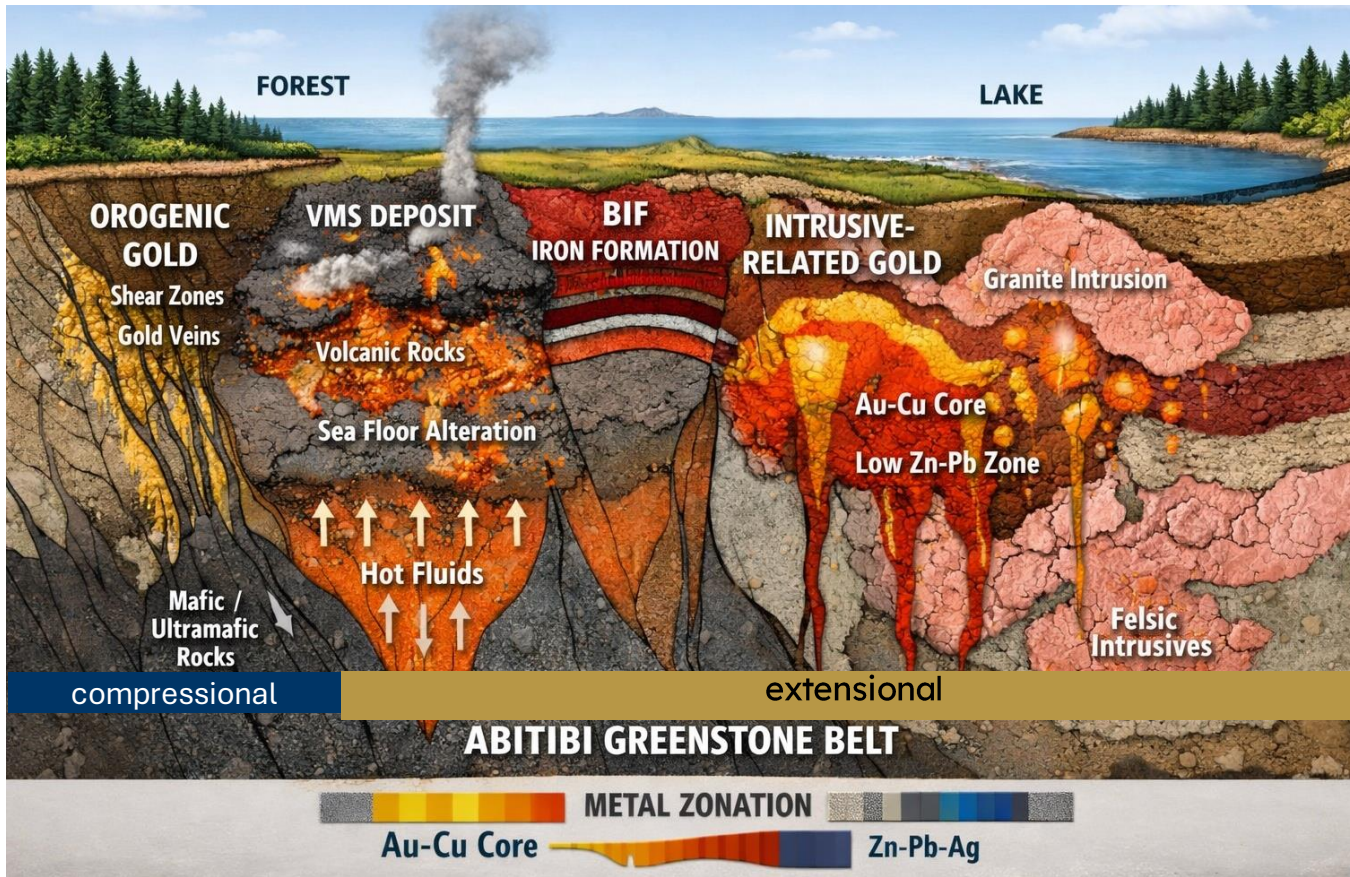


Schematic section of various deposits found in the Abitibi:

All have unique targeting features

Several deposits have characteristics of more than one type

Importance of understanding ore genesis and developing project specific targeting criteria



Fenton

Orogenic/Intrusion

Structural remodification,
broad sulphide stock +/- tourmaline

Wilson

Orogenic/VMS

Structural control,
Volcanogenic sulphides

Benoist

Orogenic/VMS

Rhyolite dome complex,
intense deformation corridors

Hawkins

Orogenic/VMS

Deformation, faults/shears,
quartz veining, pathfinder elements

PROJECTS

SIMILAR THEME ACROSS ALL OUR PROPERTIES:

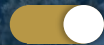
FENTON | WILSON | BENOIST | HAWKINS



Mining Friendly Jurisdiction



Reputable Gold Resource



Significant Upside



Financeable:



- Demonstrable Economics
- Clear path to advancement
- Size and grade potential to justify CAPEX
- Proximity to existing infrastructure



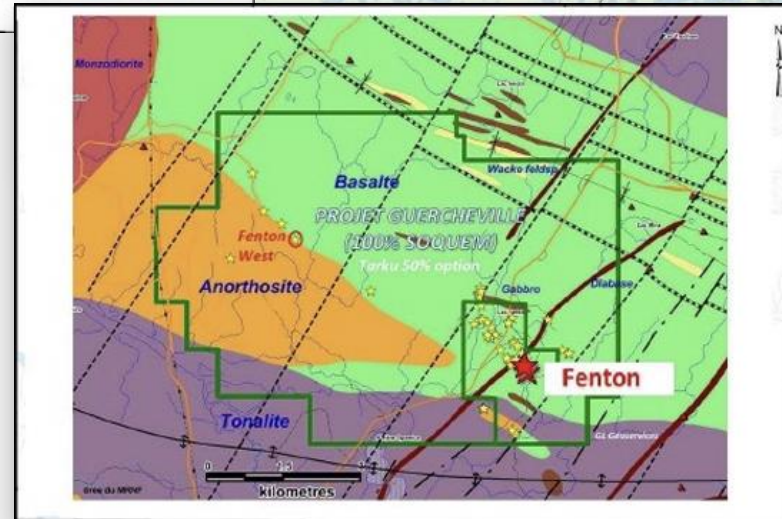
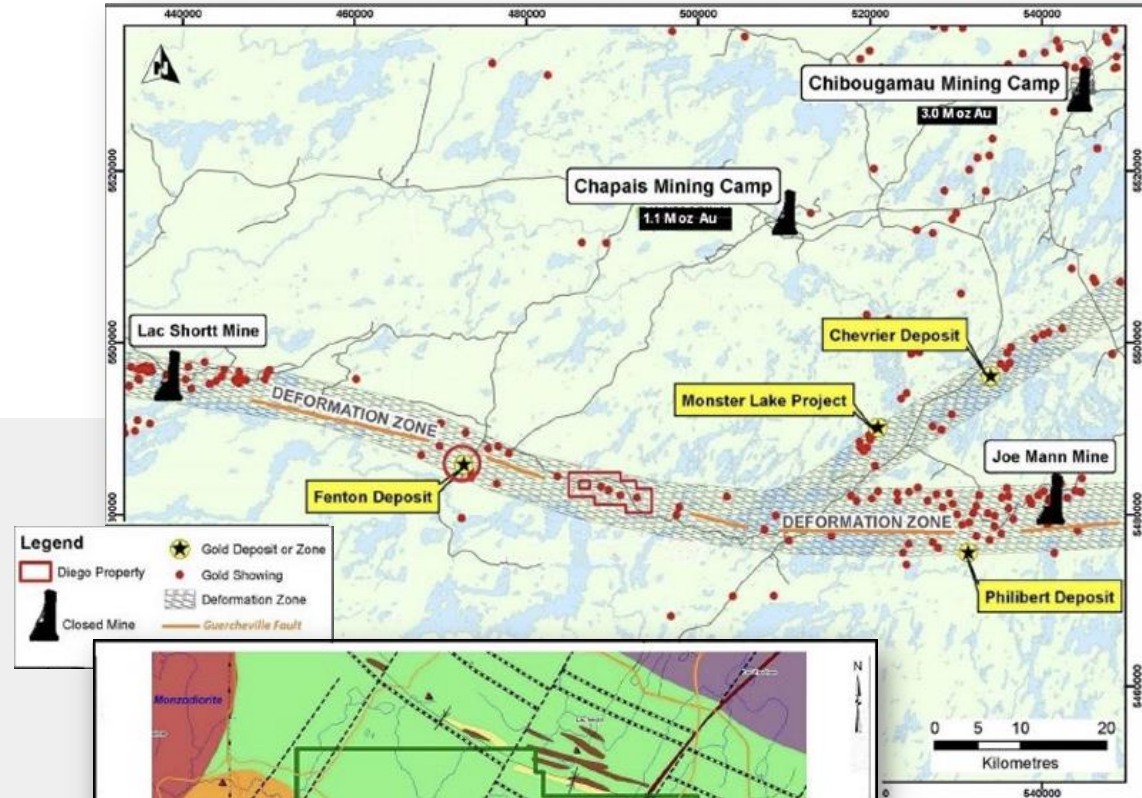
FENTON GOLD PROJECT



Chapais, Québec
(Chibougamau district, Abitibi greenstone belt)

Location & System Context

- Regional control: Guercheville deformation corridor (structural focus for gold)
- Infrastructure advantages: established mining region, road access, services nearby
- Abundant processing capacity in close proximity
- Why it matters: efficient exploration + future development optionality



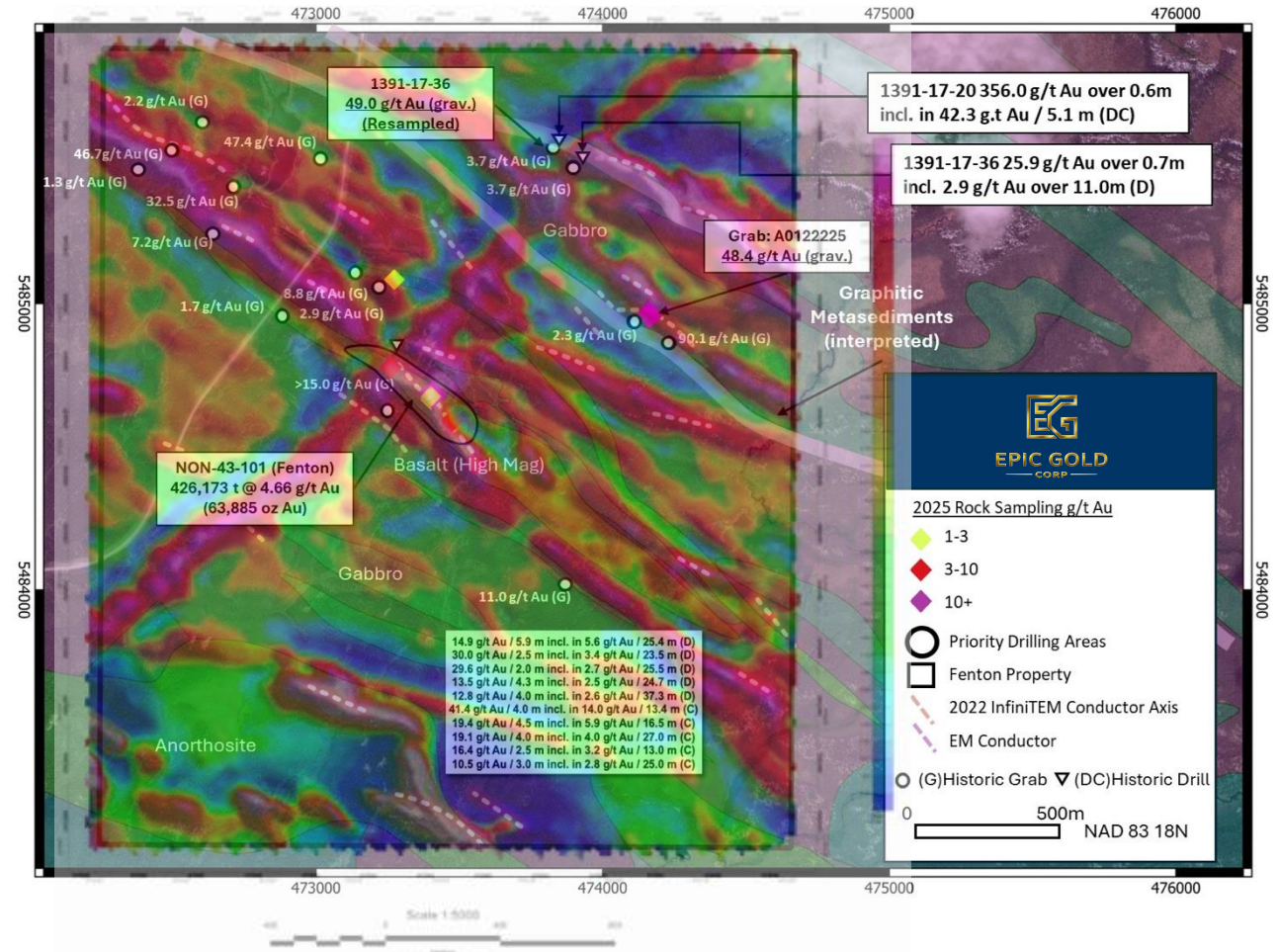
Source: modified from Cartier Resources Inc.; SOQUEM Tarku Resources Inc.

FENTON GOLD PROJECT



Geophysics & Targeting

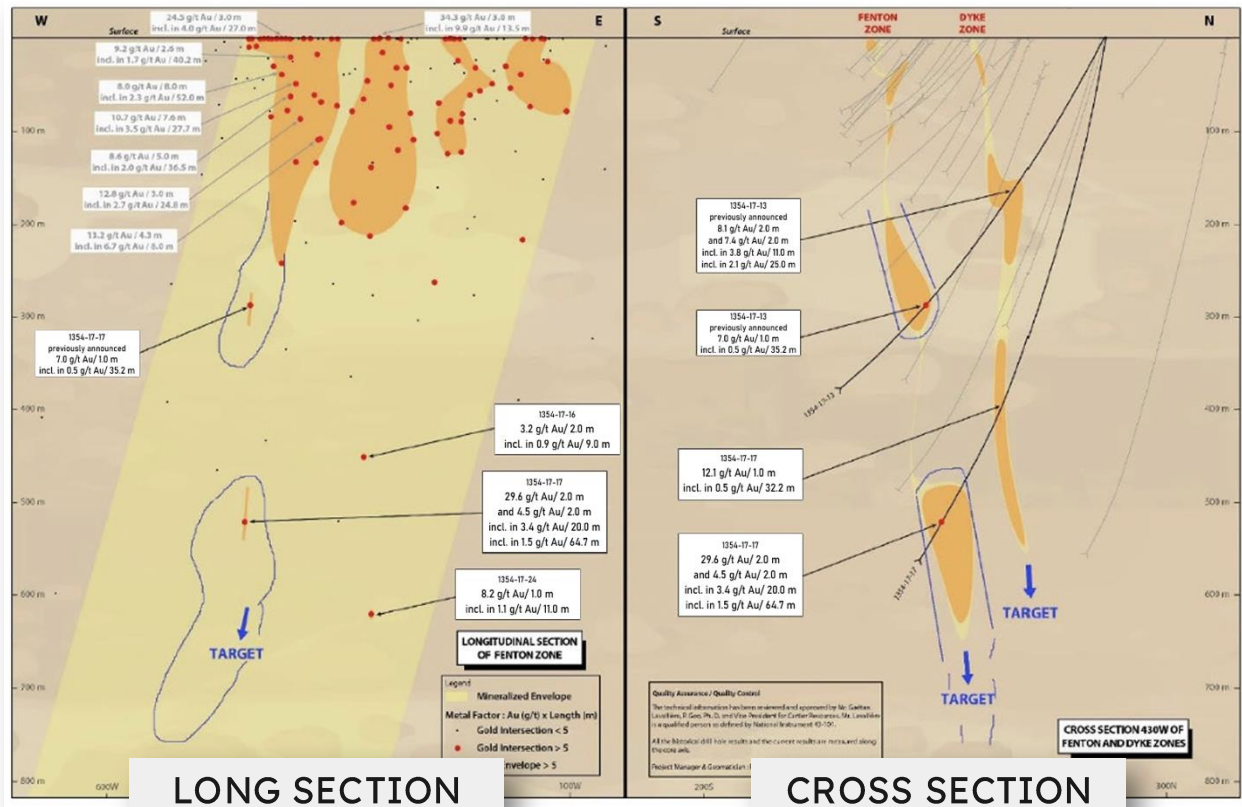
- High-resolution drone magnetics + VLF-EM (2025) with LiDAR terrain support
- Results highlight continuous belt-parallel magnetic zones and key fold/shear controls
- Mineralization is focused along magnetic gradients / corridor margins (competency contrasts)
- Priority drill targets defined by overlap of Mag + VLF + historical IP/resistivity + mapped structure



FENTON GOLD PROJECT

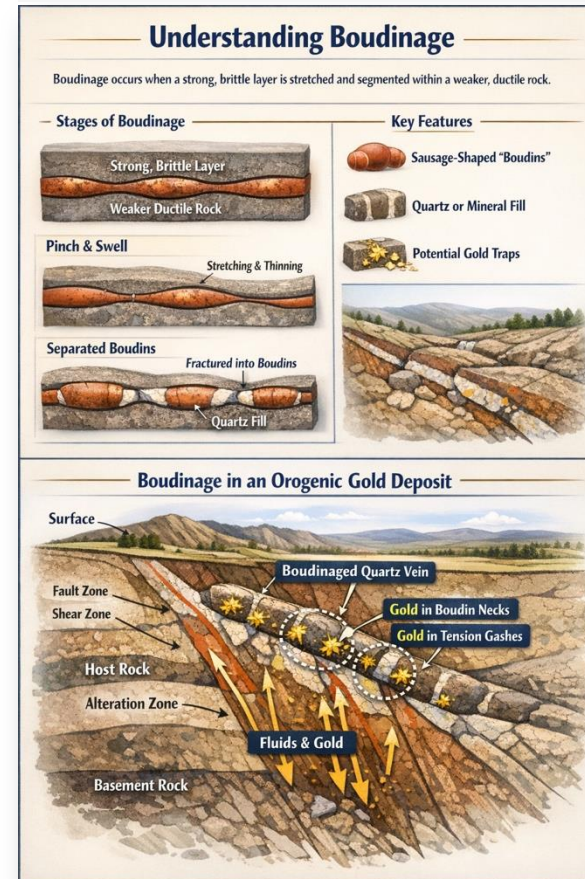
Issue

- Explain the misses
- Discontinuous results in historical drilling



Theory

- Boudinage
- Repetition of Au zones



Evidence

- Micro boudins in core

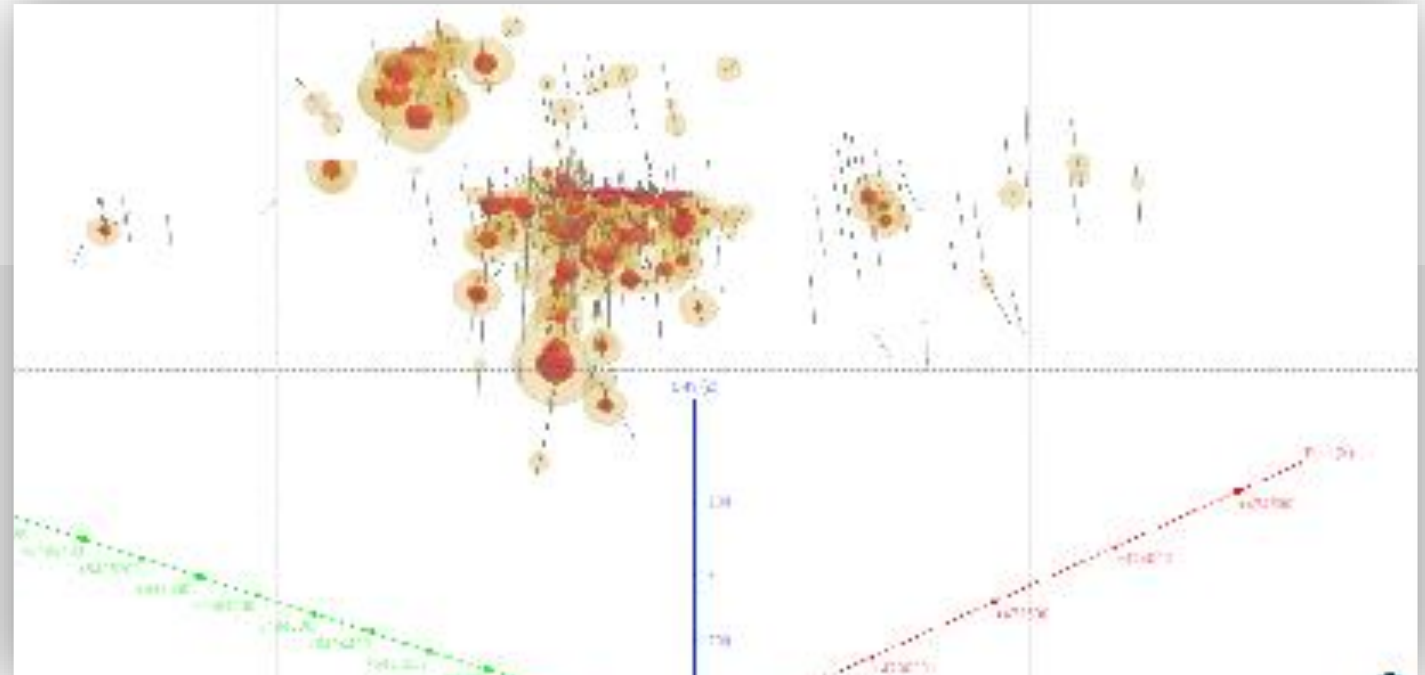


FENTON GOLD PROJECT

Resource & Upside

- Historical resource (2000): 63Koz, 428KT @ 4.66 g/t Au*
- 11,000 m (25 DDHs) since MRE
- Internal sensitivity calculations considering current Au price and subsequent drilling indicates potential for bulk mineable target
- 2026 work plans designed to identify additional Fenton-like targets

**Historical Estimate: a Qualified Person has not done sufficient work to classify the historical estimate as a current mineral resource; it should not be relied upon as current*



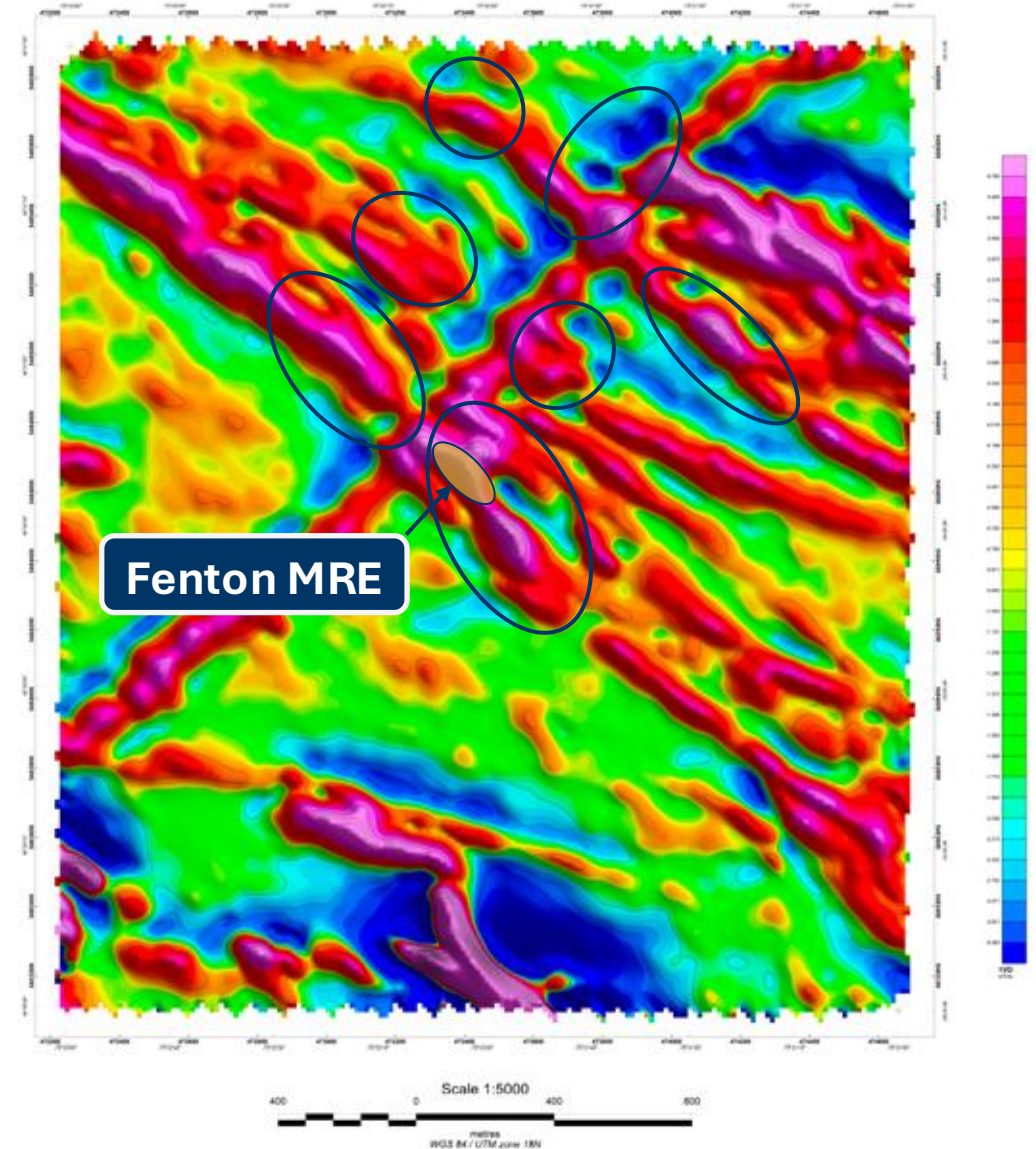
Internal sensitivity / conceptual exploration target		TOTAL			ABOVE 50m	
Category	Cut-off	Tonnes (M)	g/t Au	Koz	Tonnes (M)	Koz
Target	0.10	27.77	0.82	730.01	2.05	145.44
Target	~0.20	24.71	1.16	542.62		
Target	0.50	3.06	1.90	187.38	0.35	57.16
Target	0.75	1.70	2.49	136.07	0.22	47.51
Historical MRE	2.00	0.43	4.66	63.89		

FENTON GOLD PROJECT



Recent Drill Program

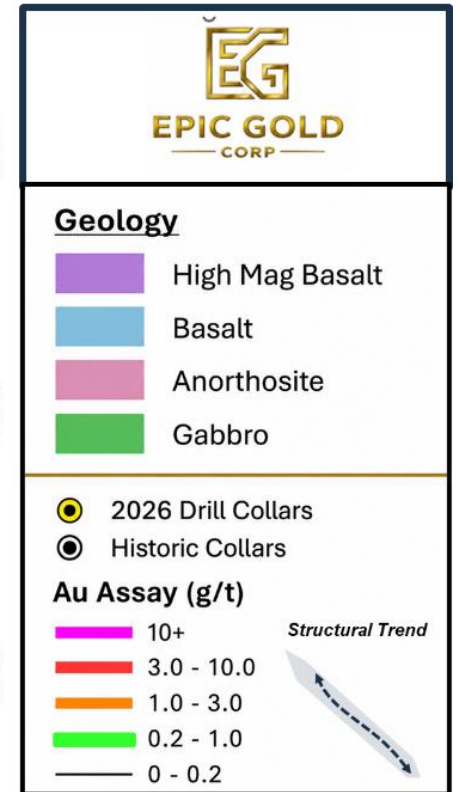
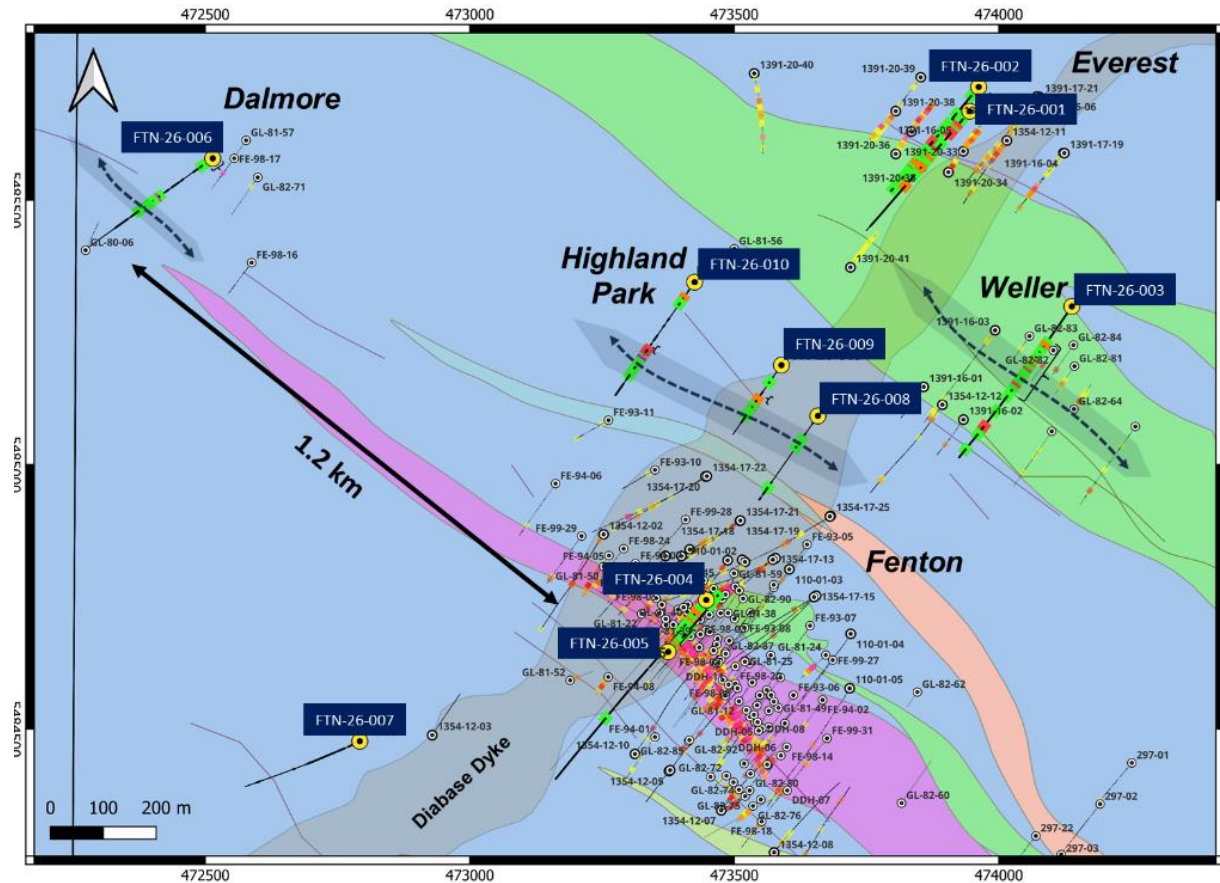
- Completed 4,259 m in 10 diamond drill holes testing high-priority structural, geological and geophysical targets
- Gold mineralization intersected across Fenton Main, Everest, Weller, Highland Park and Dalmore
- Results support an interpreted mineralized trend over approximately 1.2 km of strike length between Fenton and Dalmore
- Drilling confirms both high-grade shoots and broader lower-grade mineralized envelopes
- Follow-up work will focus on refining geometry, continuity and priority drill targets



FENTON GOLD PROJECT

Opportunity

Simplified geological map of the Fenton Gold Project showing 2026 drill collar locations, selected significant drill intercepts, historical drilling, and interpreted mineralized trends across the Fenton, Weller, Everest, Highland Park, and Dalmore target areas. The map highlights the approximate 1.2 km strike extent between the Fenton and Dalmore targets.



FENTON GOLD PROJECT

ASSAY HIGHLIGHTS: HIGH GRADE + WIDTH + NEW TARGETS

Target / Hole		Result	Importance
	Everest FTN-26-002	5.85 m @ 4.65 g/t Au, incl. 2.00 m @ 8.83 g/t Au	Confirms high-grade gold at Everest
	Weller FTN-26-003	77.05 m @ 0.54 g/t Au	New broad mineralized zone outside Fenton Main
	Fenton Main FTN-26-005	76.80 m @ 1.23 g/t Au, incl. 26.70 m @ 2.25 g/t Au	Best broad interval; confirms strong mineralized envelope
	Dalmore FTN-26-006	8.75 m @ 0.67 g/t Au, plus 0.50 m @ 10.50 g/t Au	Shows Fenton-style mineralization ~1.2 km along strike
	Highland Park FTN-26-009 / 010	12.10 m @ 0.56 g/t Au; plus 0.60 m @ 10.20 g/t Au	Adds another mineralized target area

*Reported intervals are drilled core lengths; true widths are unknown. Assay values are uncut.

FENTON GOLD PROJECT

MOVING BEYOND A SINGLE-ZONE STORY

The 2026 results shift Fenton from a historical-resource story toward a broader exploration system with multiple target areas and improving geological understanding.

Fenton Main confirms the broad mineralized-envelope concept.

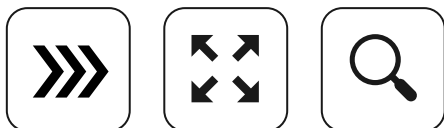
Weller demonstrates mineralization outside the historically defined main area.

Dalmore supports the along-strike expansion thesis.

Highland Park adds another emerging target to the pipeline.

Everest validates the high-grade component of the system.

Structural and televiwer data suggest mineralization is controlled by a coherent structural corridor, improving future drill targeting.



Fenton now offers multiple shots on goal — resource expansion, new-zone discovery and system-scale growth potential.

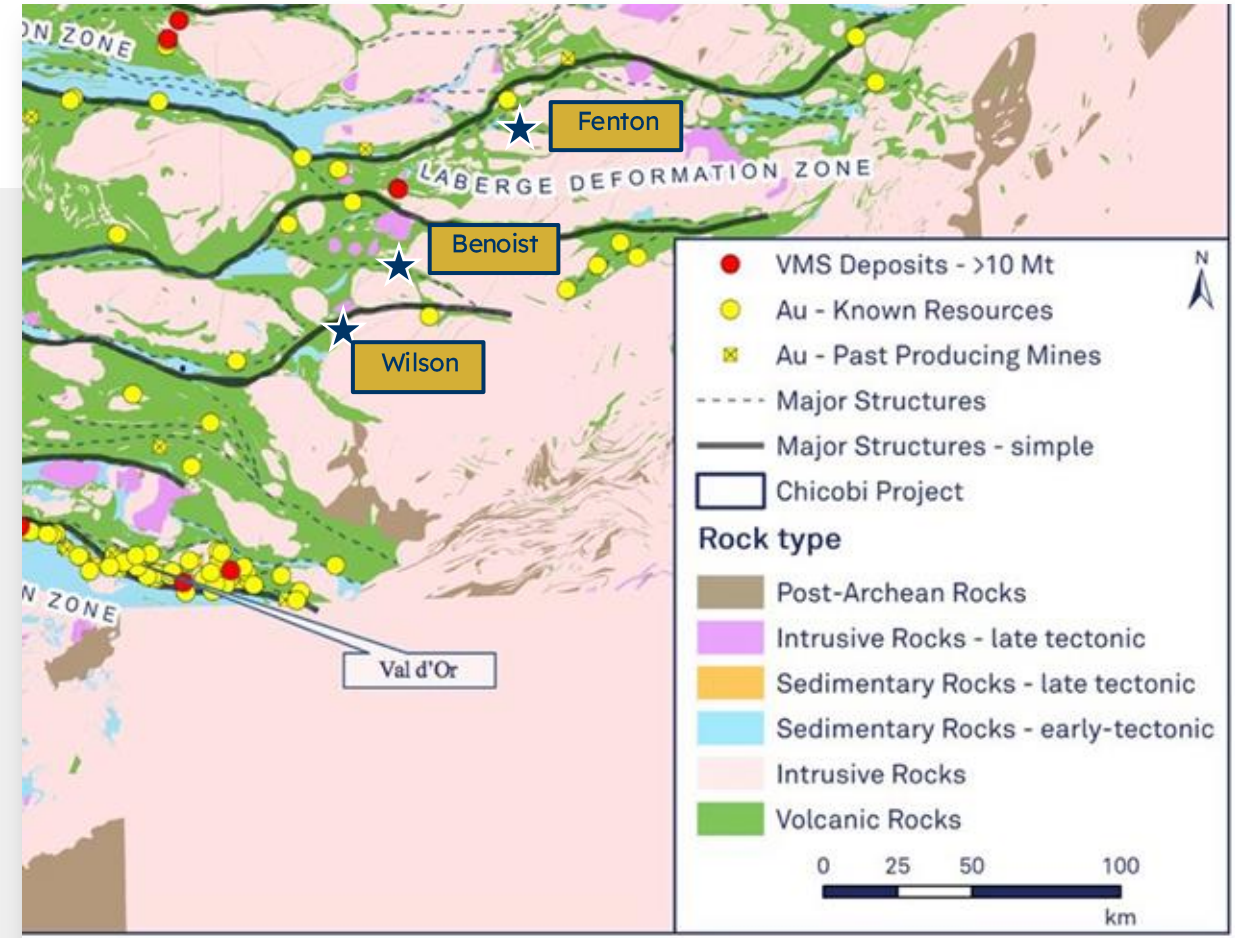
WILSON GOLD PROJECT



Lebel-sur-Quévillon, Québec
(Abitibi greenstone belt/Quévillon mining camp)

Location & System Context

- Abitibi Greenstone Belt (Québec) - Wilson is situated in the North Volcanic Zone, underlain by Archean volcanic rocks of the Quévillon Group
- Property architecture is predominantly NE-SW, with steeply dipping units and belt-parallel structural trends across the project
- Big picture: Wilson is now interpreted as a single, structurally coherent gold system linking multiple zones into one property-scale framework (scale + depth vectors)
- Abundant processing capacity in close proximity

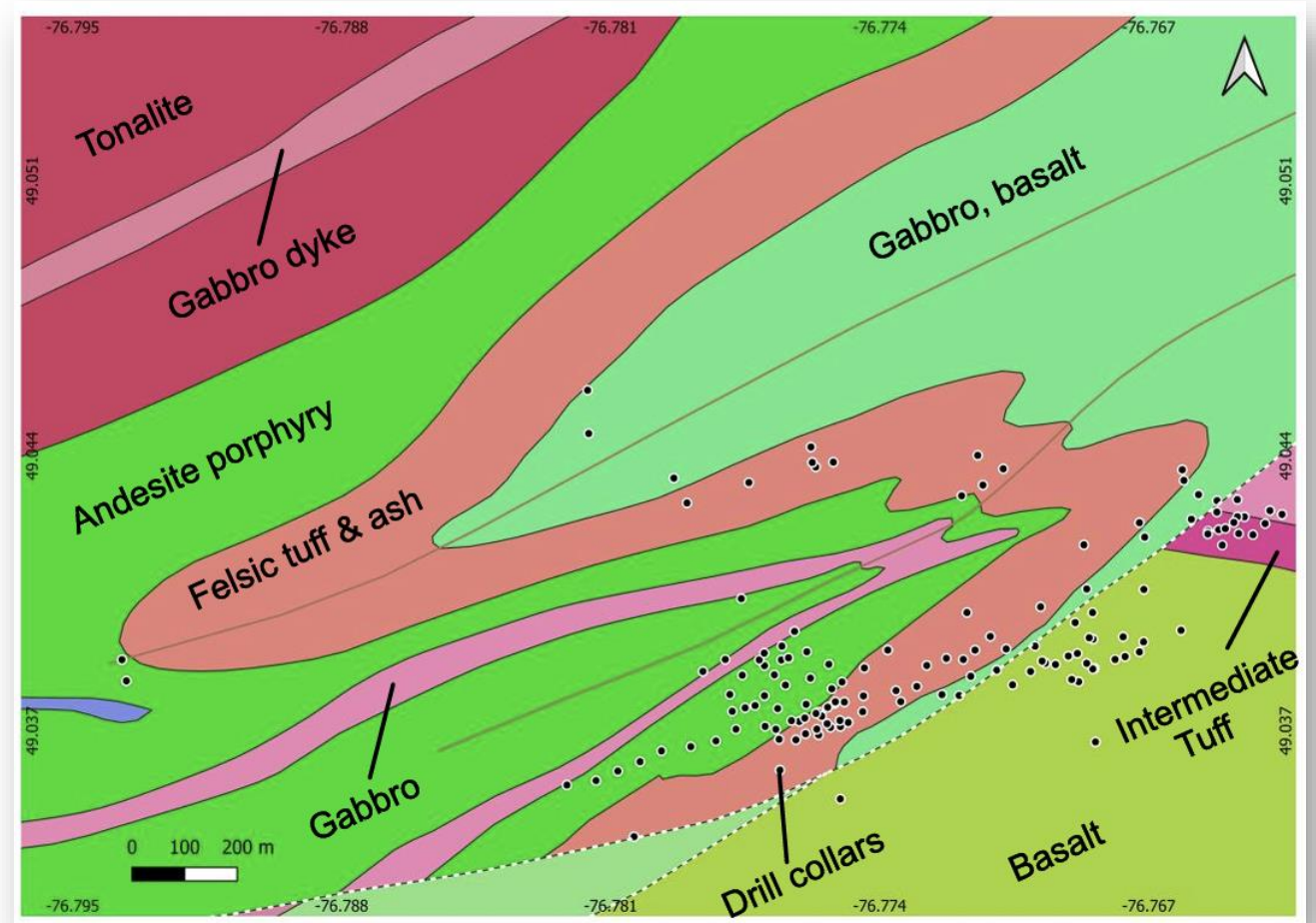


WILSON GOLD PROJECT



Geophysics & Targeting

- Recent geological mapping and re-interpretation indicates tight folding and favourable geological contacts for hosting gold
- Drilling along contact between Felsic tuff and Andesites/ Basalts supports VMS targets

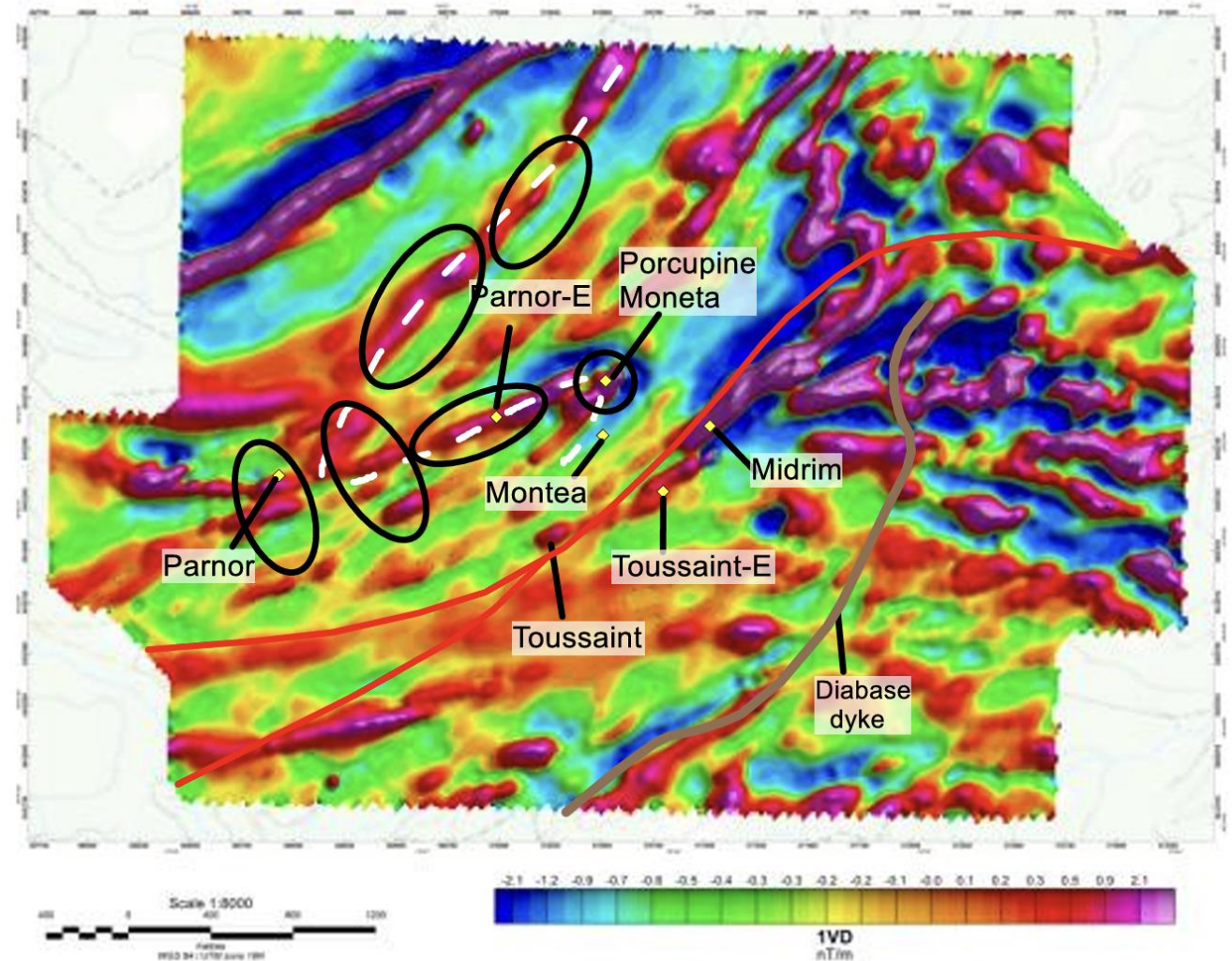


WILSON GOLD PROJECT



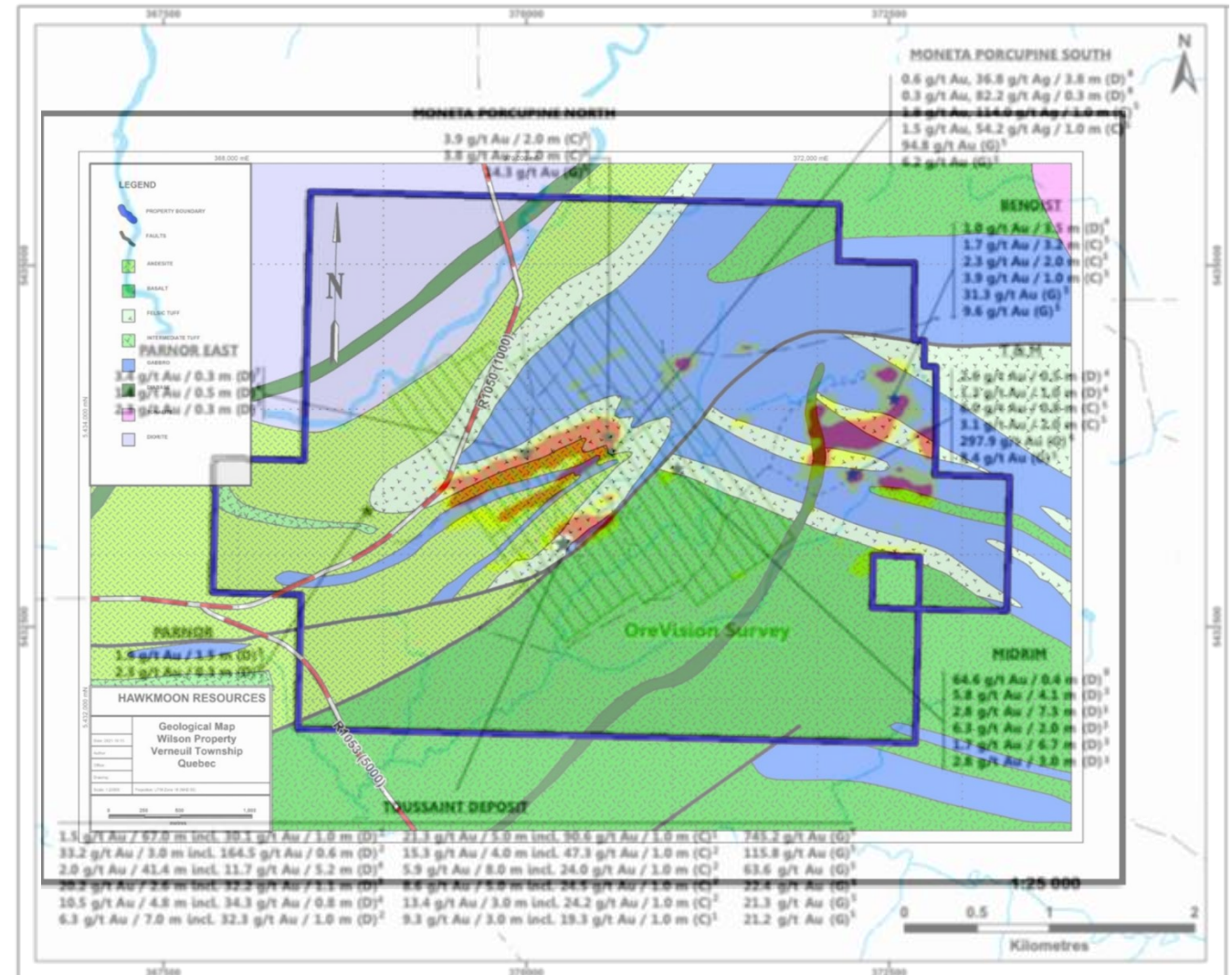
Geophysics & Targeting (cont'd)

- High-resolution drone magnetics + VLF-EM (2025) with LiDAR terrain support: ~714 line-km Mag; ~351 line-km VLF at 50 m spacing.
- Results highlight continuous belt-parallel magnetic zones and key fold/shear controls
- Mineralization is focused along magnetic gradients / corridor margins (competency contrasts)
- Priority drill targets defined by overlap of Mag + VLF + historical IP/resistivity + mapped structure



WILSON GOLD PROJECT

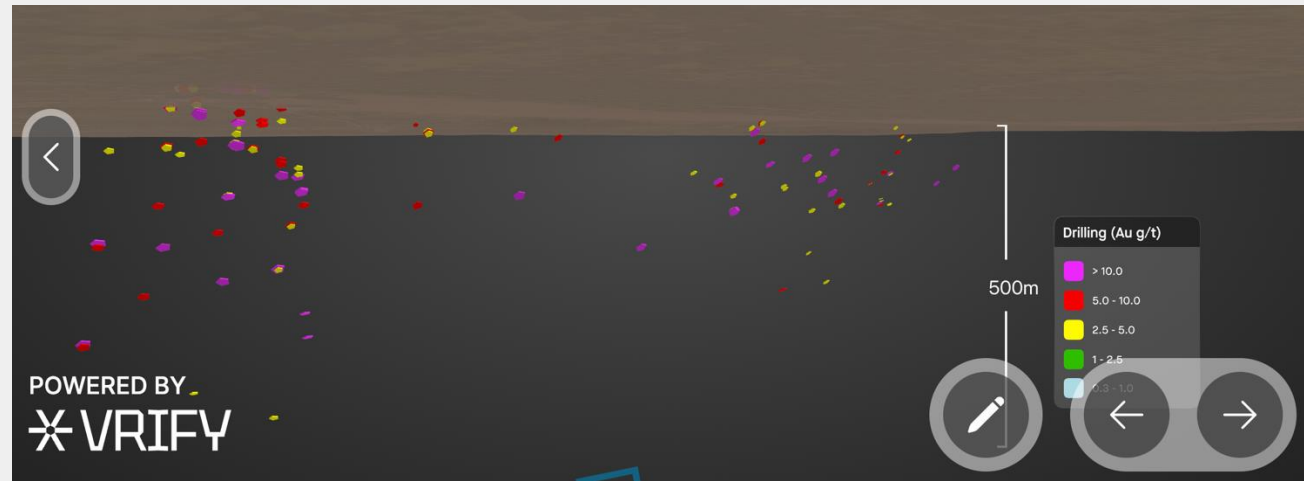
Showing	Highlights
Moneta Porcupine South	Drill hole: 3.8m @ 36.8 g/t Ag, Channels: 1.0m @ 114.0 g/t Ag, Grab: 94.8 g/t Au
Moneta Porcupine North	Channels: 2.0m @ 3.9 g/t Au, Grab: 14.3 g/t Au
Parnor East	Drill hole: 0.3m @ 3.4 g/t Au
Parnor	Drill hole: 1.5m @ 1.9 g/t Au



WILSON GOLD PROJECT

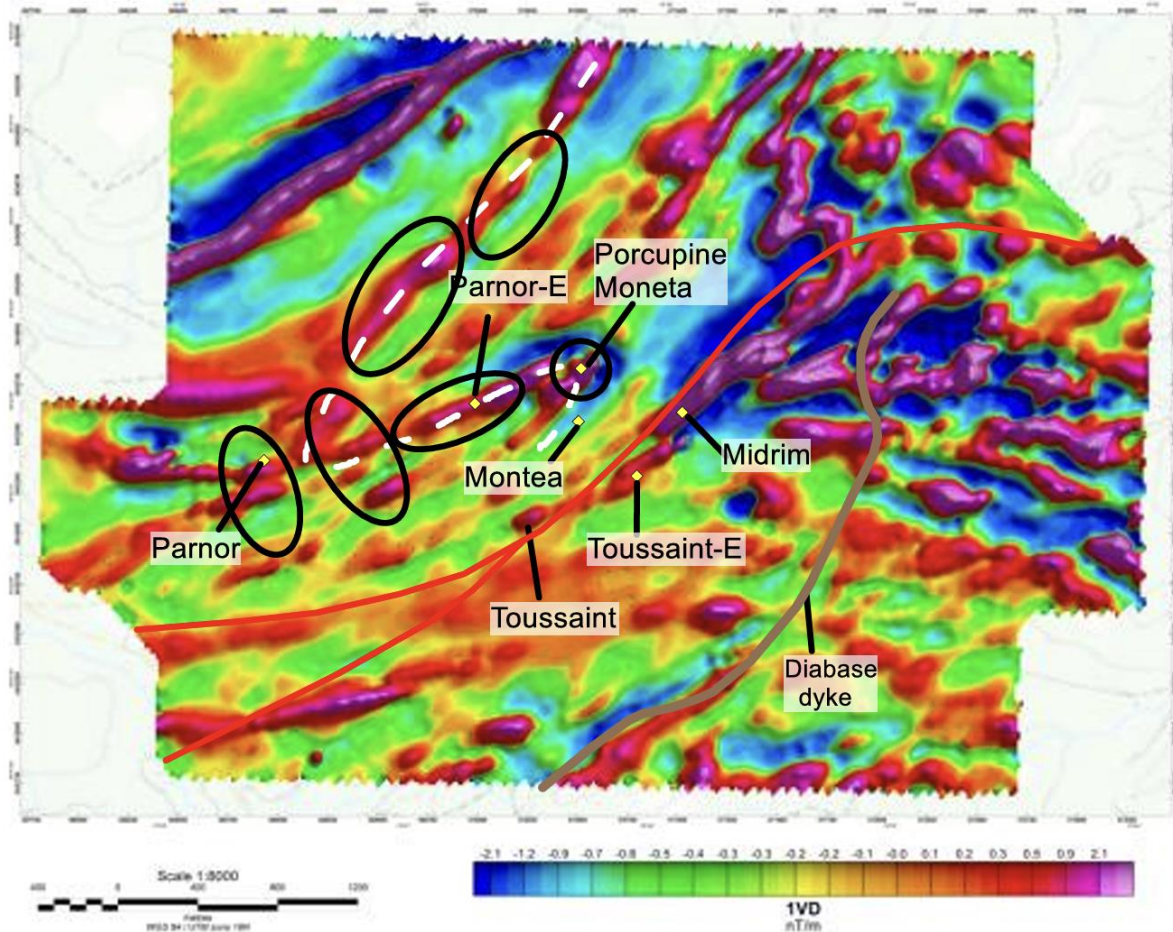
Resource & Upside

- Historical resource (1997): 42.9Koz, 187KT @ 7.10 g/t Au*
- 22,000m (92 ddhs) since MRE
- Internal sensitivity calculations are underway to evaluate bulk-mining potential in the context of current gold prices and post-MRE drilling
- 2026 work plans designed to identify additional Wilson-like targets along lithology and geophysical targets



**Historical Estimate: a Qualified Person has not done sufficient work to classify the historical estimate as a current mineral resource; it should not be relied upon as current*

WILSON GOLD PROJECT



Plans



Connect the dots



Geophysics confirms geology and shows previous showings follow lithological contact



Drilling along favourable horizon to identify targets to expand resources



Re-evaluate current MRE considering current Au price and subsequent drilling to determine potential for economic deposit

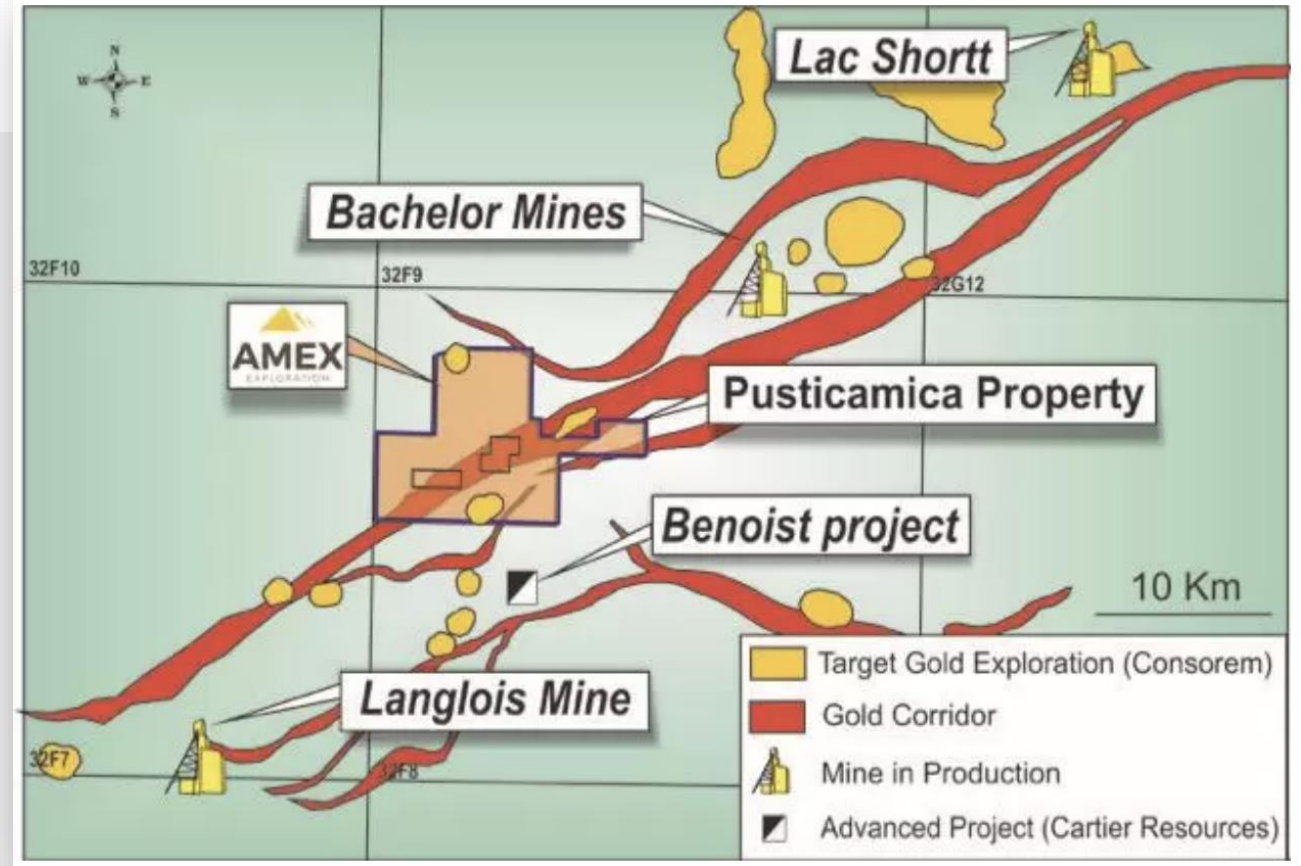
BENOIST GOLD PROJECT



Miquelon, Québec
(Lebel-sur-Quévillon area, Abitibi greenstone belt)

Location & System Context

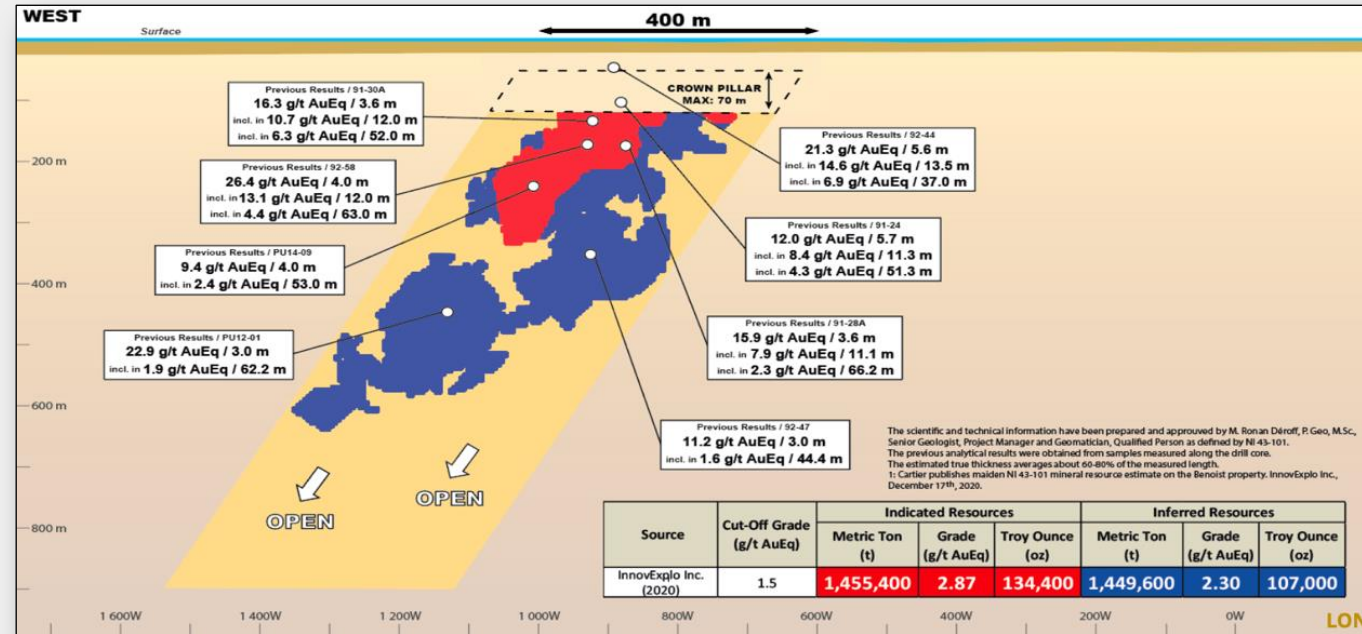
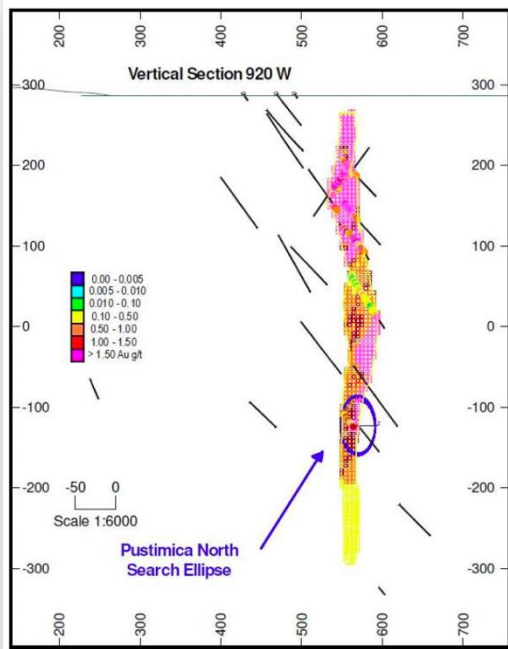
- Abitibi Greenstone Belt (Québec) - Benoist is situated in the NE-oriented volcano-sedimentary corridor known as the Miquelon segment
- Property architecture is predominantly ENE-WSW, with steeply dipping units and belt-parallel structural trends across the project
- Big picture: Benoist is interpreted as a structurally coherent gold system with mineralized cross-structures and sub-parallel systems
- Abundant processing capacity in close proximity



BENOIST GOLD PROJECT

Resource & Upside

- Historical MRE (2020): 241.4Koz, 2.9MT @ 2.6 g/t Au at 1.5 g/t cut-off*
- Increases to >340Koz at 1.0 g/t cut-off
- +/- 20m average width should allow cut-off to drop further
- Open down plunge
- Other targets untested



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BENOIST GOLD PROJECT



Targeting

Property Wide

High-resolution drone Magnetics + EM to better define structural targets

Prospecting and mapping to identify new targets

Pusticamica Main

Re-evaluation of MRE in current price environment

Drilling to expand

Lac Pusticamica-310

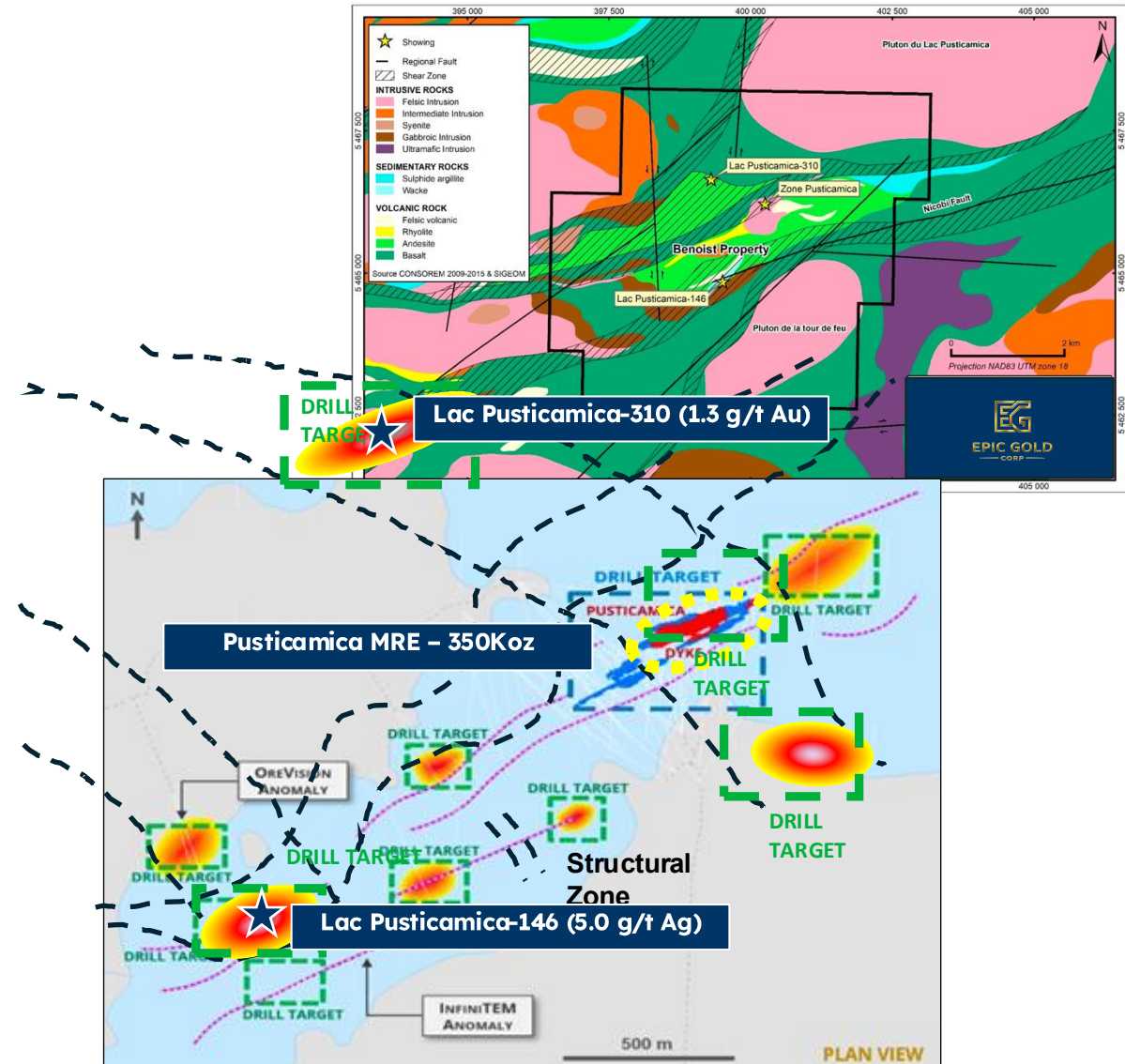
Confirm orogenic-style gold mineralization

Drill targets based on geophysics and prospecting

Lac Pusticamica-146

Confirm Ag-Pb-Zn veining and identify mineral system target

Drill targets based on geophysics and prospecting



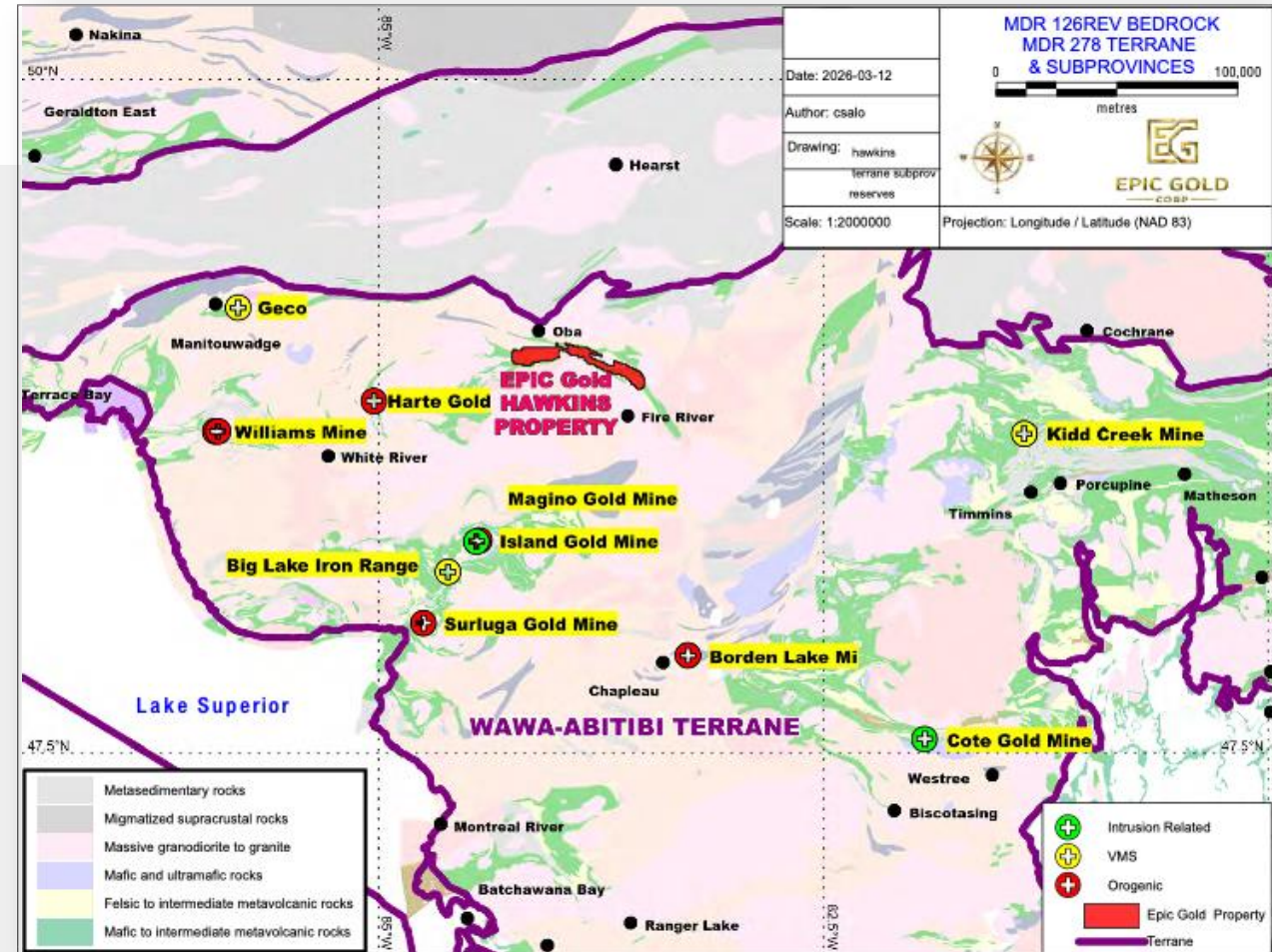
HAWKINS GOLD PROJECT



Hearst, Ontario
(Archean-aged Kabinakagami Lake greenstone belt)

Location & System Context

- Hawkins is located 140 km WNW of Hemlo and 200km E of Timmins in the Wawa Subprovince (Ontario)
- Hawkins is situated in Archean rocks of the Kabinakagami Lake greenstone belt
- Property architecture is defined by the E-W trending Puskuta Deformation Zone – the focus of the majority of the gold exploration in the region
- Big picture: Hawkins is interpreted as a structurally coherent gold system
- Several operating mines within a 200km radius of Hawkins

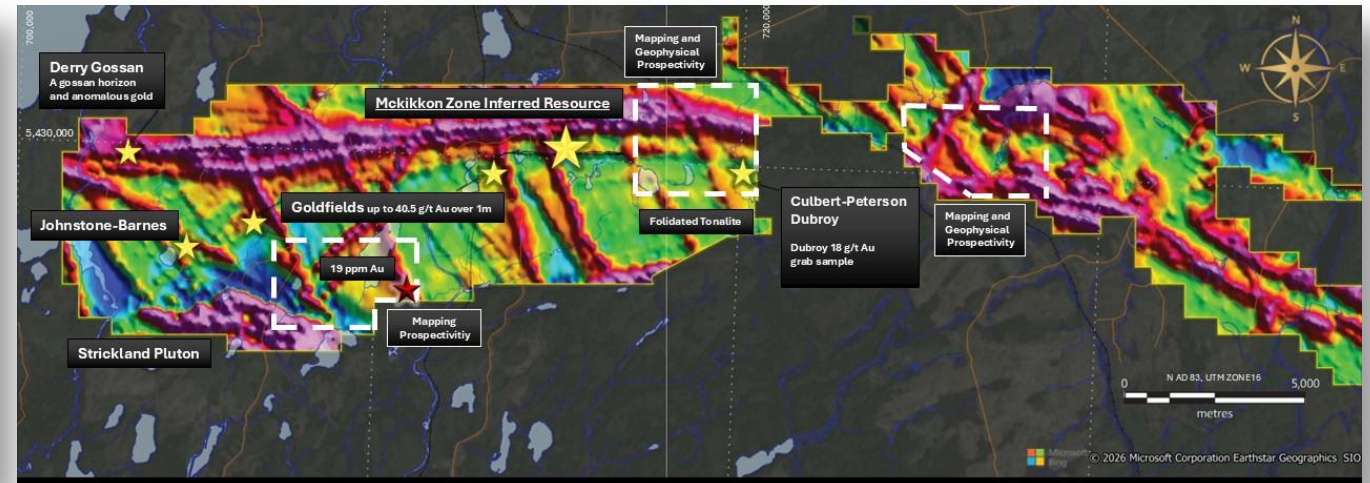
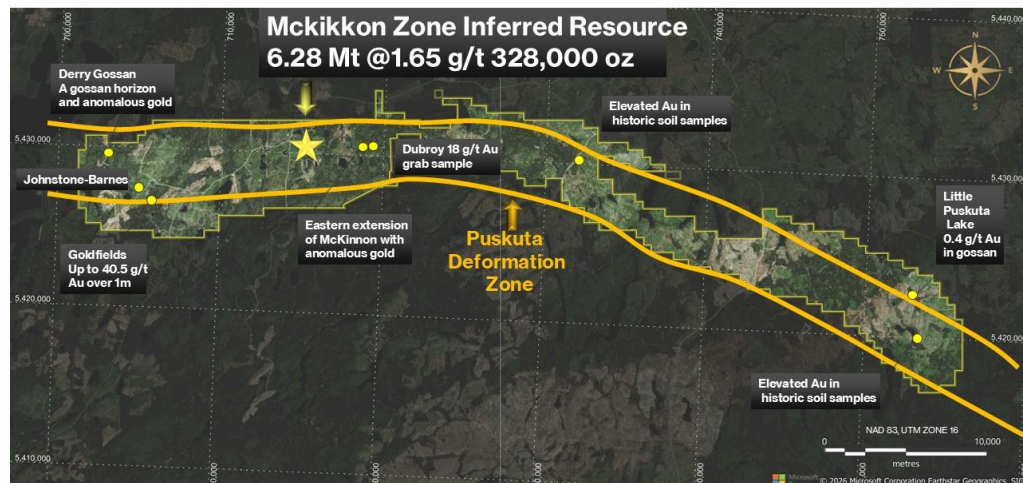


HAWKINS GOLD PROJECT



Geophysics & Targeting

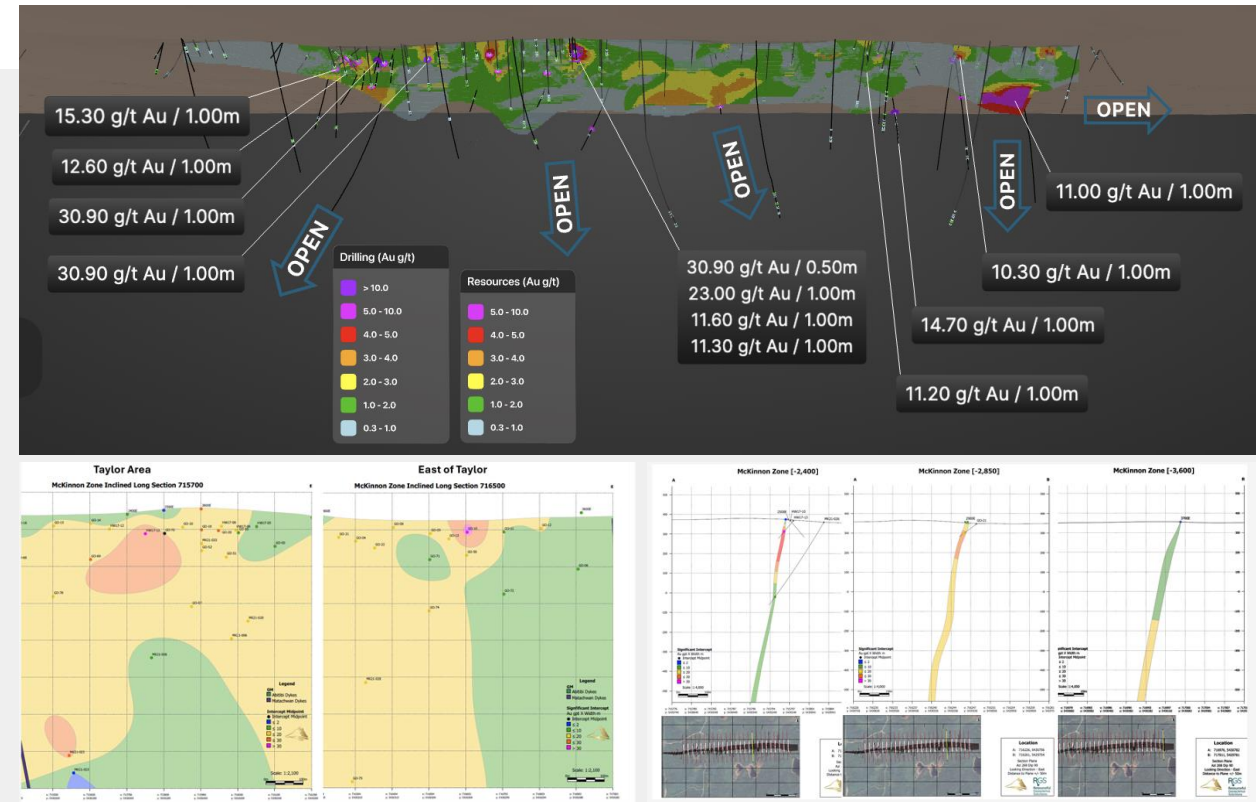
- Detailed airborne MAG defines structures in a portion of the property
- Historical prospecting has identified several prospective areas
- Mineralization is focused along deformation zones and cross-cutting faults



HAWKINS GOLD PROJECT

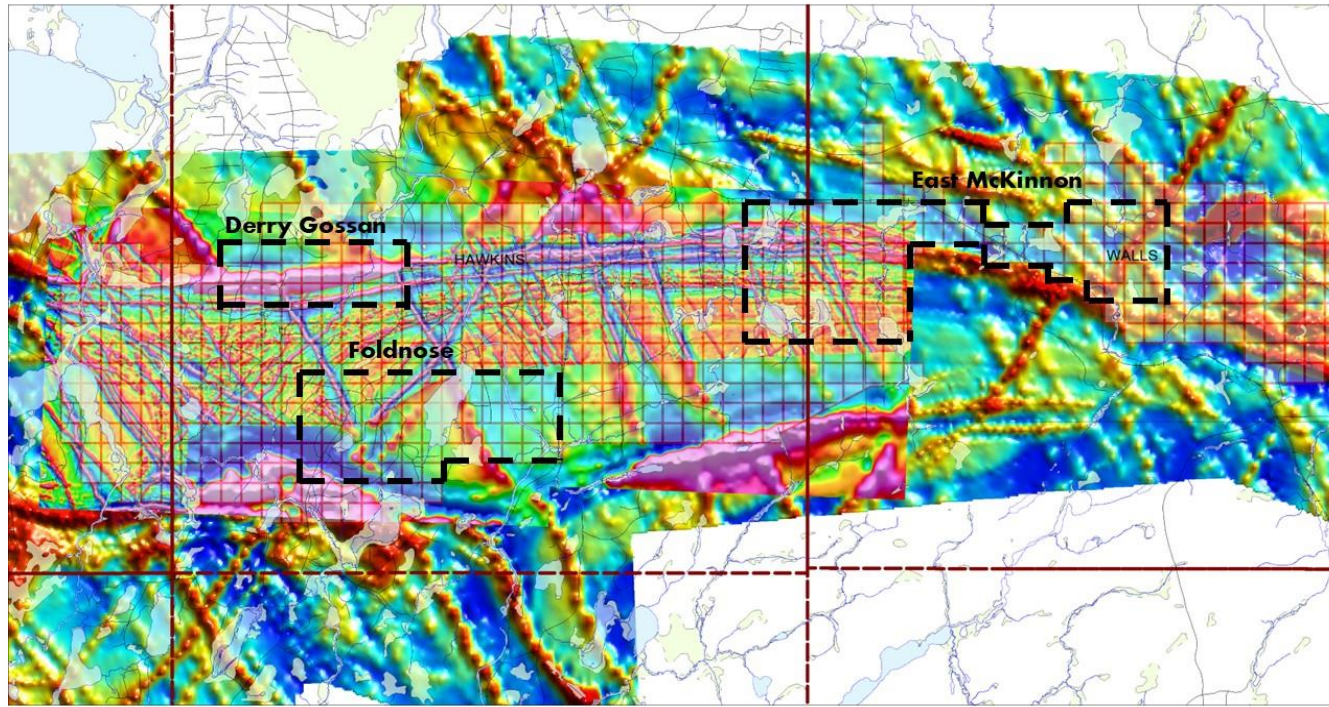
Resource & Upside

- Historical Resource (2020): 328.8Koz, 6.2MT @ 1.65 g/t Au at 0.5 g/t cut-off*
- 13,000 metres since MRE but little impact on overall size - resource is constrained within the deformation zone
- Current resource is run-of-mine grade but higher-grade areas are needed to support potential mine:
 - at depth or along strike
- Evaluate and develop other targets on the property



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HAWKINS GOLD PROJECT



FOLD NOSE AREA

- Detailed Magnetic and EM geophysical survey
- Geochemical sampling
- Prospecting & structural mapping
- Lake sediment sampling (re-sample and locate source)

DERRY GOSSAN AREA

- Detailed Magnetic and EM geophysical survey
- Geochemical sampling
- Prospecting & mapping
- Trenching

EAST MCKINNON AREA

- Trenching to investigate gold veins over complex structures
- Locate Culbert shaft, map and investigate Paymaster vein
- Detailed Magnetic and EM geophysical survey
- Gravity survey
- Prospecting & mapping

Plans



60 km long
property/deformation zone



Gold showings along
the entire length



Less than 2 km has
detailed
exploration/drilling



Systematic exploration to
develop additional drill targets



Detailed evaluation of existing
resource to determine areas for
expansion and grade increase

THE PEOPLE



Rod Husband President & CEO, Director

Rod is a senior executive with over 30 years of leadership in natural resources, including experience in M&A and strategic growth. He was previously President and CEO of technical and resource-focused firms. Rod contributes business development and capital markets insight.

Doug Cater Chair

Doug is a professional geologist with over 35 years of discovery and development experience, notably as VP Exploration at Kirkland Lake Gold during its transformative growth. He played a key role in major gold discoveries at Macassa and Detour. Doug provides technical oversight and strategic direction.

Fiona Fitzmaurice Chief Financial Officer

Fiona is a CPA with over 18 years of experience in financial reporting, compliance, and corporate finance. She has served as CFO for several public mining companies, including juniors in exploration and development. Fiona oversees the company's financial strategy and reporting.

Siri C. Genik Director

Siri is a mining lawyer and ESG advisor with over 25 years of global project experience. She previously led stakeholder engagement at major companies including Rio Tinto and ArcelorMittal. Siri brings ESG governance, legal, and Indigenous engagement expertise to the board.

Guy Bedard Director

Guy is a Quebec-based mining engineer with more than 30 years of underground and open-pit experience spanning operations, projects and senior leadership roles across the Americas. Most recently he was the mine general manager at First Majestic Silver Corp. and previously served as underground mines director at Calibre Mining and general manager with Lundin Gold Inc. at the Fruta del Norte mine in Ecuador, following a period as principal of GB Consulting

Larry Short Director

Larry is a senior portfolio manager and investment strategist with over 35 years of experience in capital markets. He has served on public and private company boards and provides investor-centric guidance. Larry contributes financial oversight and market-facing strategy.

Mark Richardson Technical Advisor

Mark is a professional geologist with over 10 years of exploration experience across Canada, with a focus on structural geology and gold deposits. He has held senior roles with several Canadian exploration companies including Epic, Labrador Gold, Gold Terra Resources and GeoVector.

VALUE PATHWAYS

EV/OZ PEER COMPARISONS

01

- N/A

RESOURCE GROWTH

02

- Exploration/Discovery
- Acquisitions

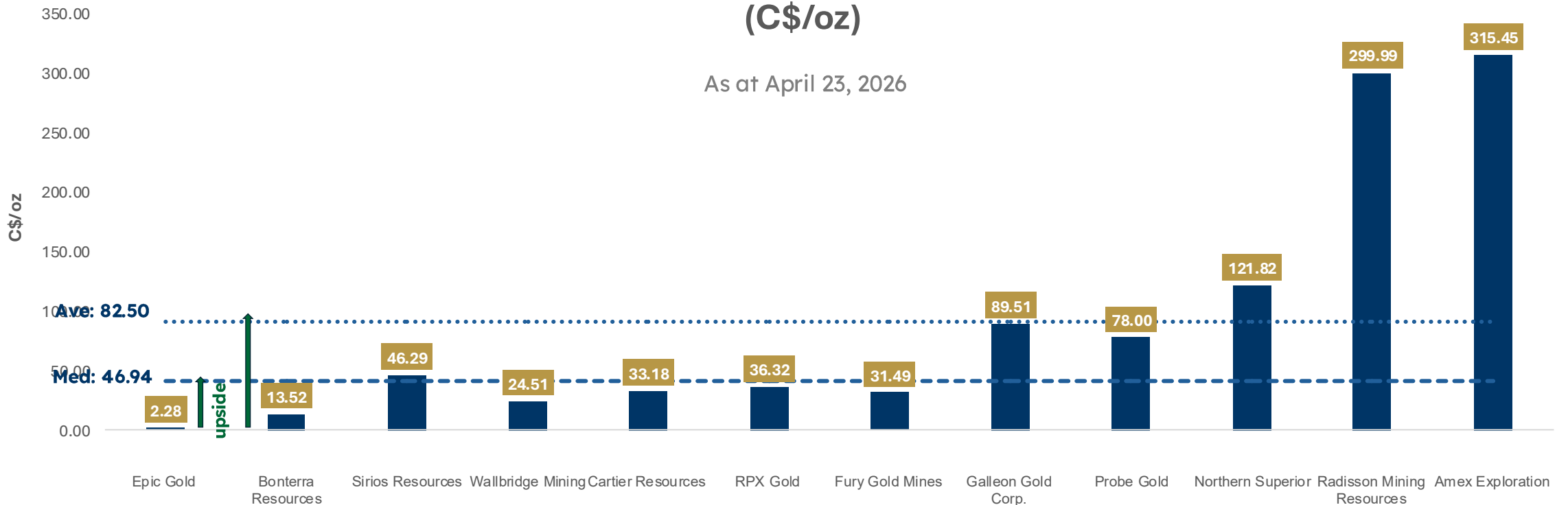
MONETIZE NON- CORE ASSETS

03

- True Grit
- Mt. Peyton

Comparable Peers EV/oz Au (C\$/oz)

As at April 23, 2026



VALUE PROPOSITION

Cash = Optionality



- ~C\$10.5M cash & equivalents;
- Drill + do deals without dilution

Why it matters: Cash buys time and leverage

Tier-1 Canada Focus (QC+ON)



- Clear rules + transparent permitting infrastructure, mills, services, talent

Why it matters: Lowers jurisdiction risk

Asymmetric Exploration Upside



- 680Koz resource base
- District-scale targets; multiple shots
- Cash supports downside valuation

Why it matters: More upside than downside

Team That Executes



- Proven financings + deal structuring
- Technical depth in Abitibi-style systems

Why it matters: Execution > geology in juniors

Multiple Catalysts



- Drill / JV / spin-out / sell

Why it matters: Not a single-bet story

Timing Tailwinds



- Gold supported by geopolitics, CB buying, tight supply
- Deploy capital into weakness

Why it matters: Best entries come before sentiment turns



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CSE:EPG | OTCQB:NFLDF | FSE:634



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