



EPIC GOLD
— CORP —

VALUE CREATION THROUGH DISCOVERY AND STRATEGIC TRANSACTIONS

CSE:EPG | OTCQB:NFLDF | FSE:6341

DISCLAIMER

This Presentation contains forward-looking statements that involve risks and uncertainties, which may cause actual results to differ materially from the statements made. When used in this document, the words "may", "would", "could", "will", "intend", "plan", "anticipate", "believe", "estimate", "expect" and similar expressions are intended to identify forward-looking statements. Such statements reflect our current views with respect to future events and are subject to such risks and uncertainties. Many factors could cause actual results to differ materially from the statements made, including those factors discussed in filings made by us with the Canadian or American securities regulatory authorities. Should one or more of these risks and uncertainties, such as results of current exploration programs, the general risks associated with the mining industry, the price of gold and other metals, currency and interest rate fluctuations, increased competition and general economic and market factors, occur or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, or expected. We do not intend and do not assume any obligation to update these forward-looking statements. Potential shareholders are cautioned not to put undue reliance on such forward-looking statements. Scientific and technical information has been reviewed and approved by a Qualified Person (as defined by NI 43-101). This presentation includes disclosure of 'historical estimates' as defined in NI 43-101. These are not current mineral resources and should not be relied upon as such.

OVERVIEW



Value Creation Through Discovery and Strategic Transactions

Cash-backed valuation

- Strong treasury supports downside / provides strategic optionality
- Positioned to invest in quality assets

440 Koz Current Inferred Resource + 348 Koz Historical Estimates

- Multiple targets with repeatable signatures
- Resource growth + new discovery leverage

Multiple Value Creating Pathways

- Resource expansion, discovery drilling, strategic M&A, asset monetization, partnerships/JVs
- Multiple catalysts across the portfolio

Portfolio in proven gold belts

- Four gold projects in Quebec and Ontario
- Infrastructure-rich mining-friendly jurisdictions

Systematic targeting

- Mineral systems framework + modern geophysics
- Drill-ready target inventory across the portfolio

Compelling Valuation

- Market Cap: ~ \$13.0M
- Current EV/oz \$12/oz (Peer comps ~\$40/oz median)

PILLARS

Key Features and Strategy

01

Right Market & Right Timing

- Gold in multi-year price reset phase
- Strong demand led by central banks
- Steady supply; recycling less responsive than expected

02

Quality Projects

- Tier 1 jurisdictions
- Right targets: size, grade and discovery potential
- Solid base: (established current MRE + Historical)

03

Right People

- Exploration, development and mining experience
- Capital markets expertise
- ESG experience and team incentivized to succeed

04

Access to Capital

- \$6.1M in cash and marketable securities (June 30, 2026)
- \$3.1 M gross financing closed in October 2026
- 42% institutional ownership

05

Multiple Value Creating Pathways

- Drill-driven discoveries
- Resource expansion and remodelling
- Strategic M&A and asset monetization

06

Highly Attractive Valuation

- Current EV/oz ~\$12/oz vs. peer median ~\$40/oz
- Multiple re-rating catalysts ahead

*Historical resources are not current mineral resources.

CAPITAL STRUCTURE

CASH & MARKETABLE SECURITIES

CASH (Oct 20, 2026)	\$4.0M
SECURITIES	\$5.0M

\$13.3M
MARKET CAP

66.6M

SHARES
OUTSTANDING

23.9M

WARRANTS

1.7M

OPTIONS

92.2M

FULLY
DILUTED

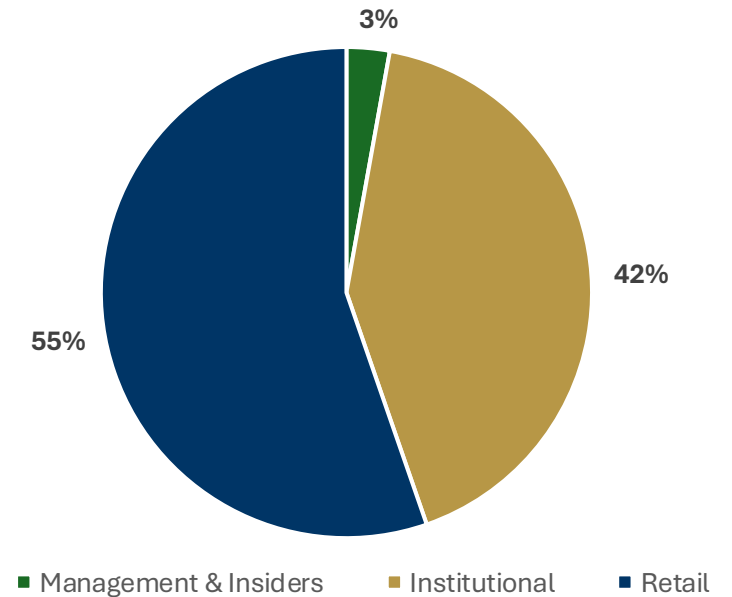
650K

AVG. \$VOLUME/
MONTH

\$0.17-\$0.40

52 WEEK
LOW-HIGH

SHARE STRUCTURE



PROJECTS

SIMILAR THEME ACROSS ALL OUR PROPERTIES:

FENTON

WILSON

BENOIST

HAWKINS



**Mining Friendly
Jurisdiction**



**Reputable
Gold Resource**



- Historical work



**Significant
Upside**



Financeable:



- Exploration Potential
- Systematic Project Advancement
- Potential for additional mineralization and resource delineation
- Proximity to existing infrastructure

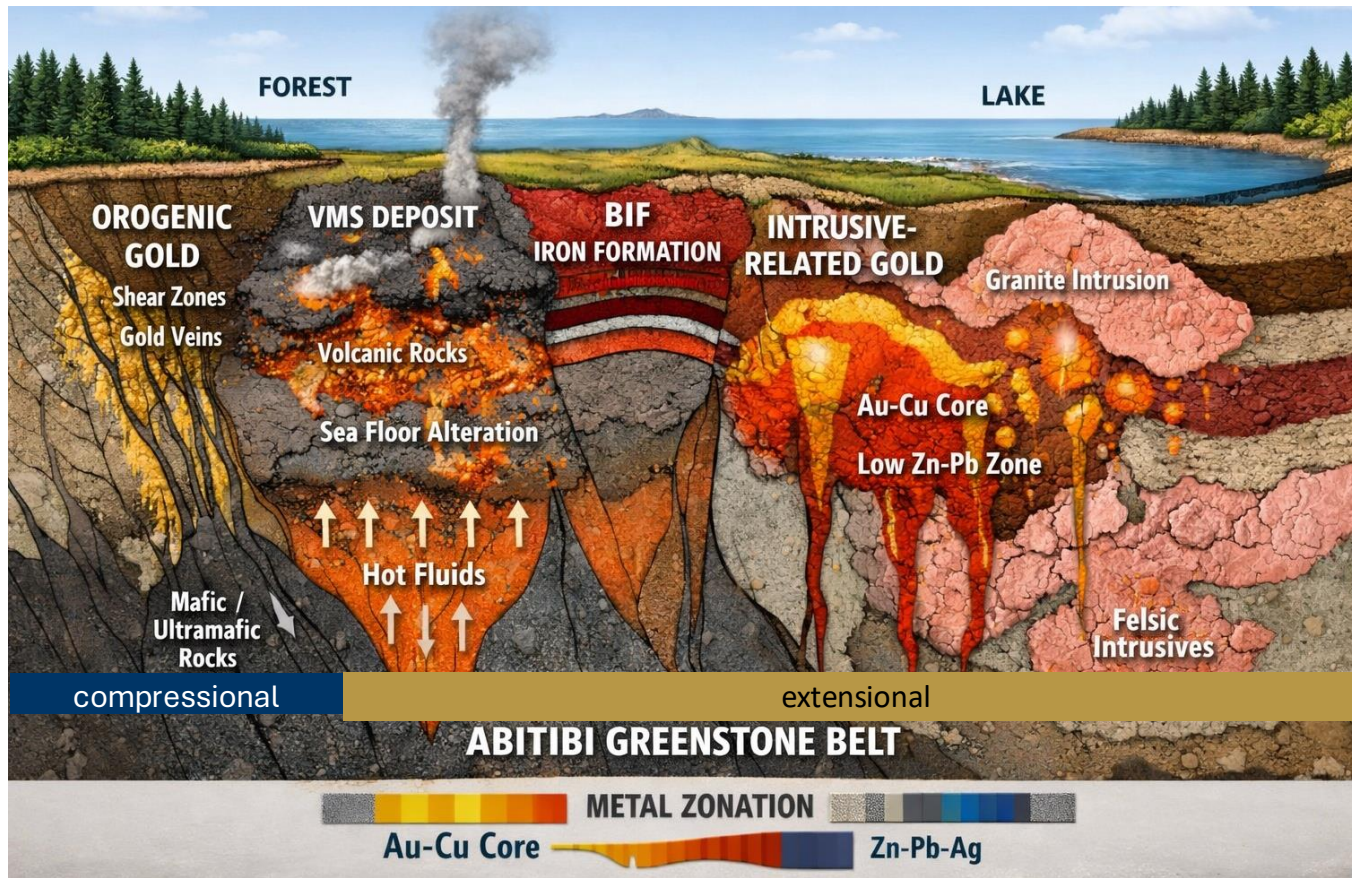
MINERAL SYSTEMS

Schematic section of various deposits found in the Abitibi:

All have unique targeting features

Several deposits have characteristics of more than one type

Importance of understanding ore genesis and developing project specific targeting criteria



Fenton

Orogenic/Intrusion

Structural remodification,
broad sulphide stock +/- tourmaline

Wilson

Orogenic/VMS

Structural control,
Volcanogenic sulphides

Benoist

Orogenic

Rhyolite dome complex, intense
deformation corridors

Hawkins

Orogenic

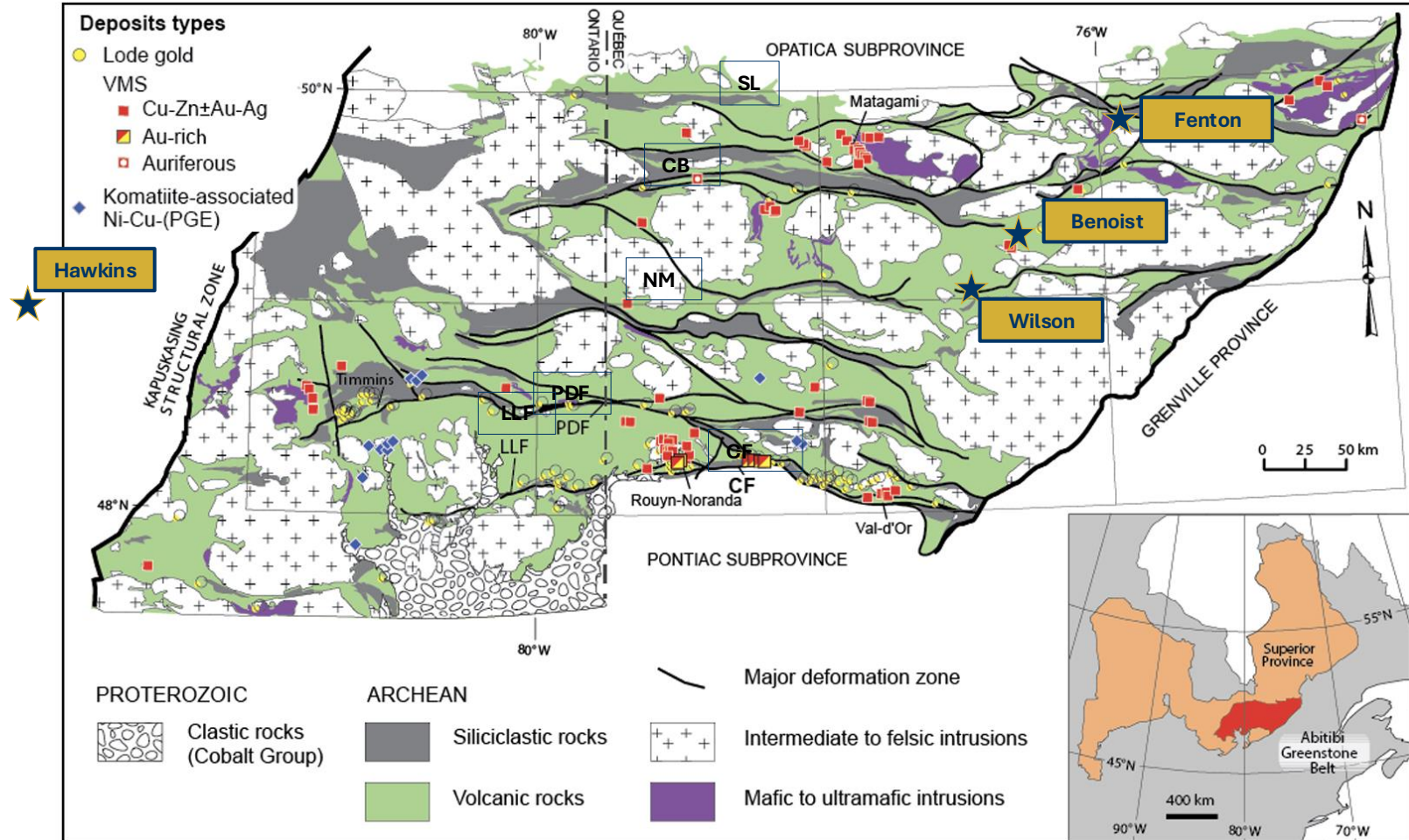
Deformation, faults/shears,
quartz veining, pathfinder elements

Key Orogenic Features:

- High angle fault intercepts (70°) and/or Structural complexities (Folds)
- Confirmed fluid pathways
- Reactive host rocks (C, Fe)
- Au bearing quartz veins

PROJECTS

- World-class orogenic gold district in Ontario-Quebec (includes VMS and base metals)
- One of the largest and best-preserved Archean (2.6-2.8 billion years old) greenstone belts
- Over 100 years of continuous production
- Over 200 million ounces of gold produced
- Continuous new discoveries along most explored structures:
 - Destor-Porcupine Fault Zone
 - Larder-Lake Cadillac Fault Zone
- Exploration in the northeast has also been highly successful, despite receiving far less historical time and capital investment to date:
 - Normetal Fault Zone
 - Casa Berardi Fault Zone
 - Sunday Lake Fault Zone



HAWKINS GOLD PROJECT

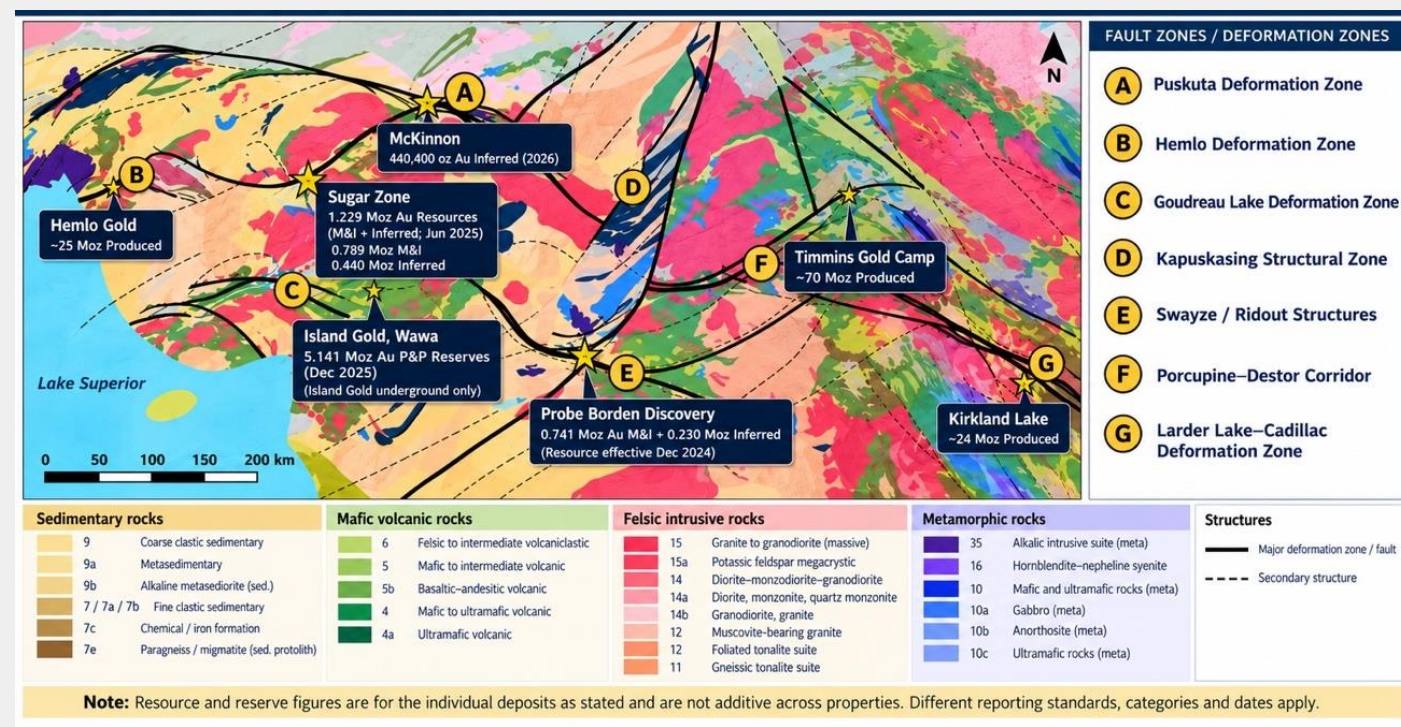


Hearst, Ontario

Archean-aged Kabinakagami Lake greenstone belt

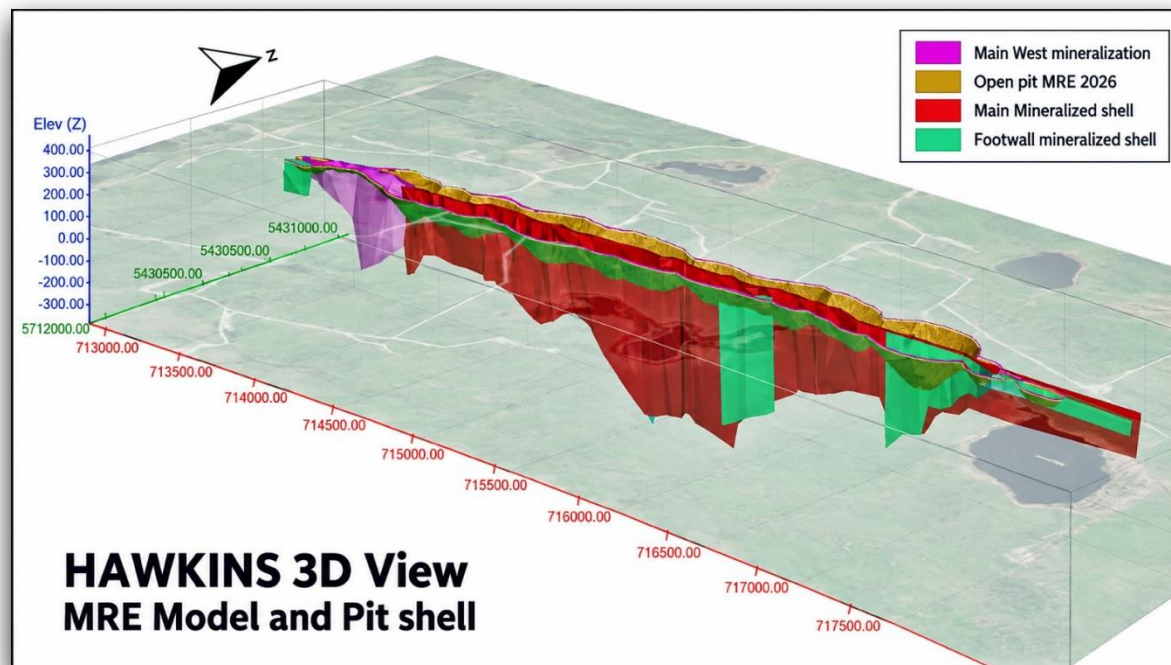
Location & System Context

- Hawkins is located 140 km ENE of Hemlo and 200km E of Timmins in the Wawa Subprovince (Ontario)
- Hawkins is situated in Archean rocks of the Kabinakagami Lake greenstone belt
- Property architecture is defined by the E-W trending Puskuta Deformation Zone – the focus of the majority of the gold exploration in the region
- Big picture: Hawkins is interpreted as a structurally coherent gold system
- Several operating mines within a 200km radius of Hawkins



HAWKINS

NI 43-101 Mineral Resource Estimate



- Based on 185 drill holes totalling 33,414 m
- MRE supersedes the historic Hawkins resource estimate
- MRE effective Sep 11, 2026

Mineral Resource Type	Cut-off (Au g/t)	Tonnes (k)	Au Grade (g/t)	Contained Au (koz)
Pit-Constrained	0.24	12,645	0.89	360.0
Out-of-Pit (Underground)	1.2	1,371	1.82	80.4
Total Inferred Mineral Resource		14,016	0.98	440.4

Notes:

Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability. The Mineral Resource Estimate was prepared in accordance with the CIM Definition Standards on Mineral Resources and Mineral Reserves (May 2014) and the CIM Estimation of Mineral Resources and Mineral Reserves Best Practice Guidelines (November 2019), as required by NI 43-101.

The entire Mineral Resource is classified as Inferred. An Inferred Mineral Resource carries a lower level of confidence than an Indicated Mineral Resource, is based on limited geological evidence and sampling sufficient only to imply but not verify grade and grade continuity and must not be converted to a Mineral Reserve. Confidence in the estimate of Inferred Mineral Resources is insufficient to allow the meaningful application of technical and economic parameters, or to enable an evaluation of economic viability worthy of public disclosure. There is no certainty that any part of the Inferred Mineral Resource will be upgraded to a higher confidence category with further exploration. It is reasonably expected the majority of Inferred Resources could be upgraded to higher resource categories with continued exploration and drilling.

Metal price and process assumptions: US\$3,500/oz Au, 0.72 CDN\$/US\$ FX, process recovery of 93% Au, process cost of CDN\$27/t, and G&A of CDN\$8/t. The assumed gold process recovery is supported by whole-cyanidation metallurgical test work commissioned by Falconbridge Limited at Lakefield Research in 1985 on seven samples of Project mineralization, which returned gold recoveries ranging from 82.3% to 98.0% and averaging 92.2%. No modern metallurgical test work has been completed on Project material.

MRE constraining parameters: pit optimization used mining costs of CDN\$3.50/t mineralized material, CDN\$3.25/t waste and CDN\$2.75/t overburden with 50-degree pit slopes at a 0.24 g/t Au cut-off. Out-of-pit blocks were reported above a 1.2 g/t Au cut-off at a mining cost of CDN\$140/t, below the constraining pit shell and within the constraining mineralized wireframes, and exhibit continuity and reasonable prospects for eventual economic extraction using long-hole underground mining methods. A bulk density of 2.70 t/m³ was applied to all waste and mineralized blocks. Overburden was assigned a bulk density of 1.8 t/m³.

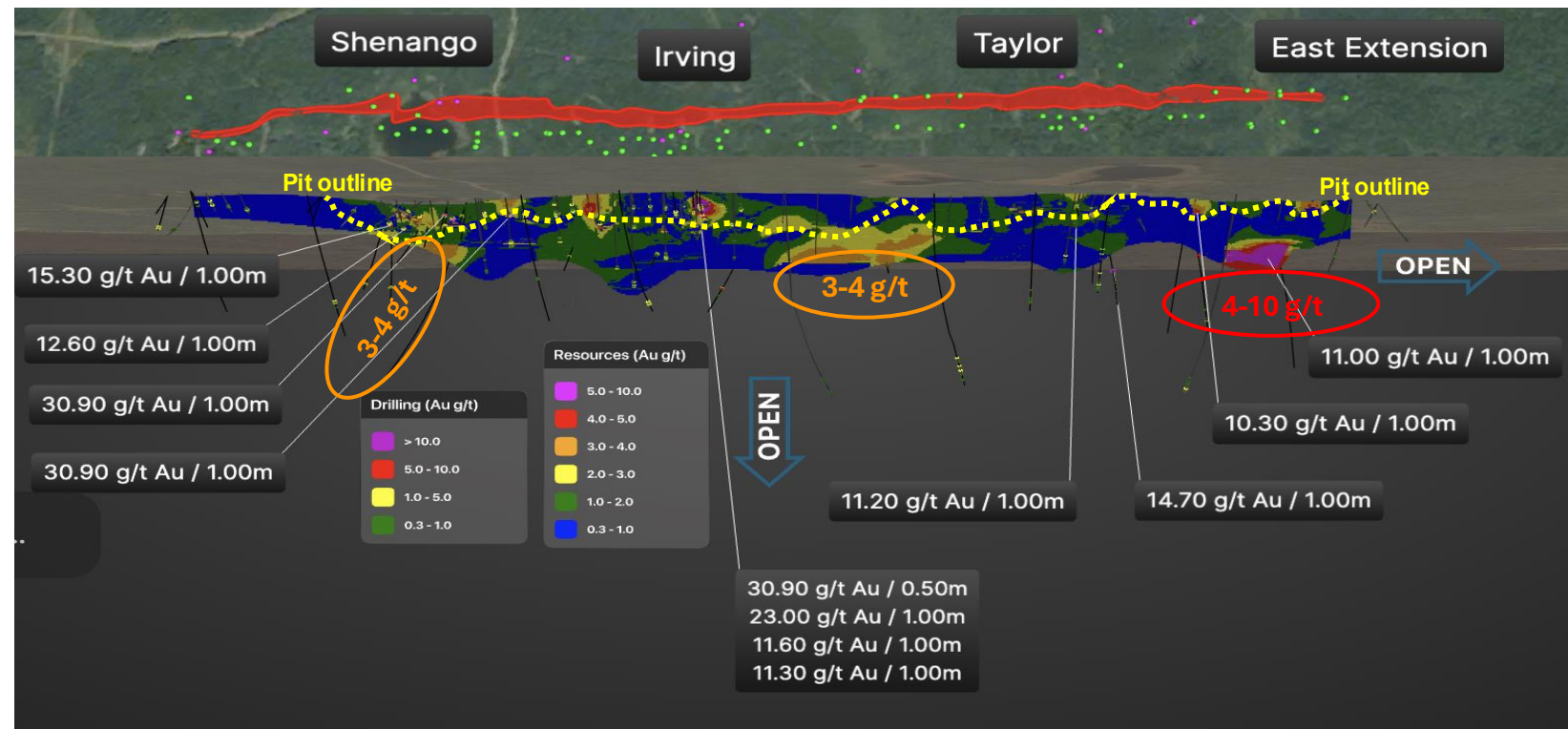
Tonnes, grades and contained ounces are rounded to reflect estimation precision; totals may not sum exactly and contained ounces may not reconcile exactly against rounded tonnes and grades. Contained gold ounces are in situ and make no allowance for processing losses.

The QPs are not aware of any known environmental, permitting, legal, title, taxation, socio-economic, marketing, political or other relevant factors that could materially affect the MRE.

HAWKINS

Near-surface Resource Configuration

- The McKinnon Deposit extends approximately 3.7 km along strike
- Most of the Inferred Mineral Resource is located within approximately 200 m of surface
- Pit-constrained component: 360,000 oz Au at 0.89 g/t (12.65 Mt)
- Out-of-pit component: 80,400 oz Au at 1.82 g/t (1.37 Mt)
- The pit-constrained and out-of-pit components form part of the total 440,400 oz Inferred Mineral Resource



HAWKINS

Resource Within A District-scale Gold System

3.7 km

McKinnon mineralized trend

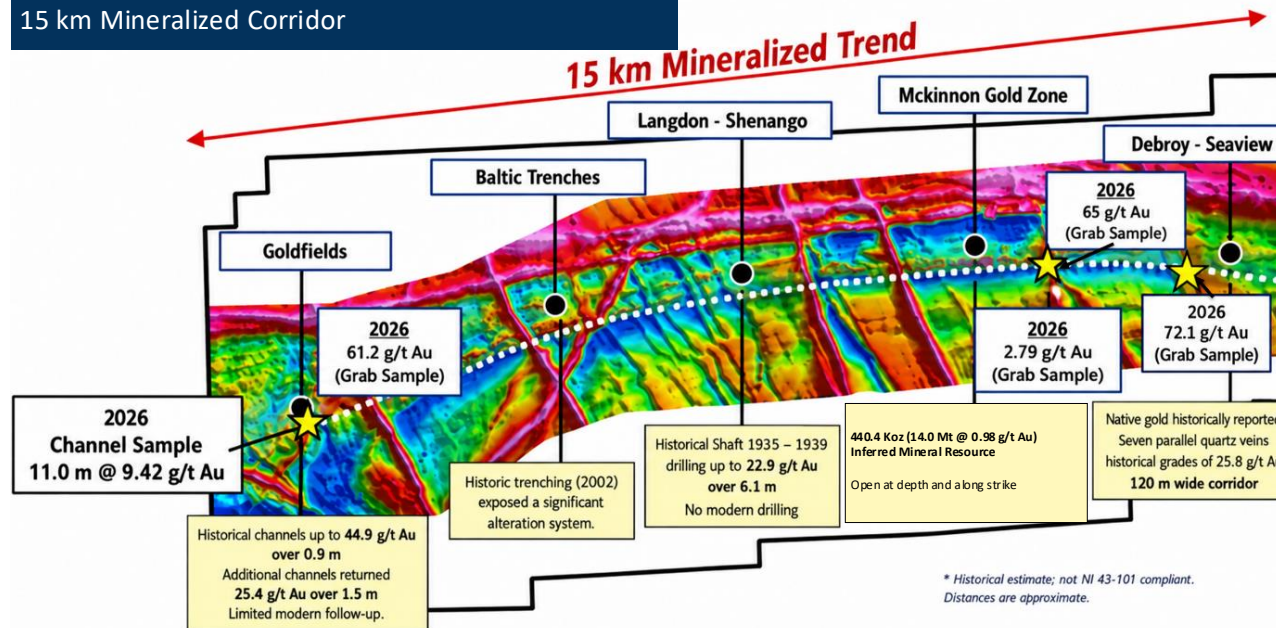
15 km

Currently identified gold corridor

~60 km

Broader deformation system

HAWKINS DISTRICT-SCALE OPPORTUNITY 15 km Mineralized Corridor



- McKinnon's 440 Koz current Inferred MRE anchors the broader mineralized system.
- Gold occurrences beyond McKinnon demonstrate a wider mineralized footprint.
- Geology, geophysics and 2026 sampling are being integrated to rank targets.
- Interpreted structural intersections are priorities for follow-up exploration.

HAWKINS

2026 Surface Exploration Results

Goldfields

- Channel CH-26-001 returned 9.42 g/t Au over 11.0 m, including 32.5 g/t Au over 1.0 m and 64.7 g/t Au over 1.0 m.
- True width is currently unknown.

Hawkins East Corridor

- Selective grab samples returned up to 72.1 g/t Au, including a separate sample grading 65.0 g/t Au.
- High-grade grab samples are not necessarily representative of average grade or continuity.

Debroy–Seaview

- Approximately 2.35 km historically untested trend identified for follow-up exploration.
- Additional mapping and sampling are intended to evaluate mineralization and define potential drill targets.

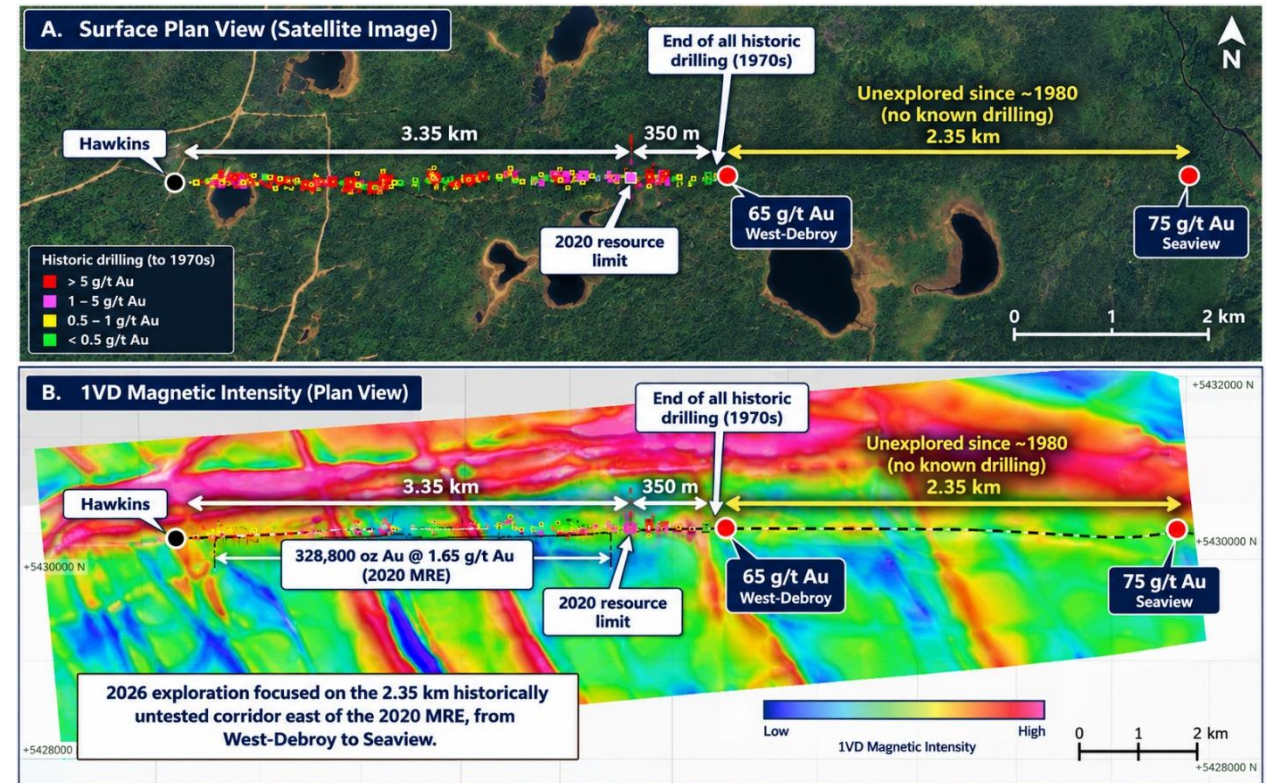


Figure 2. Hawkins East Corridor showing the 2.35 km historically untested trend from West-Debroy to Seaview, including 2026 grab samples grading 65.0 g/t Au and 72.1 g/t Au.

QUEBEC GOLD PROJECTS

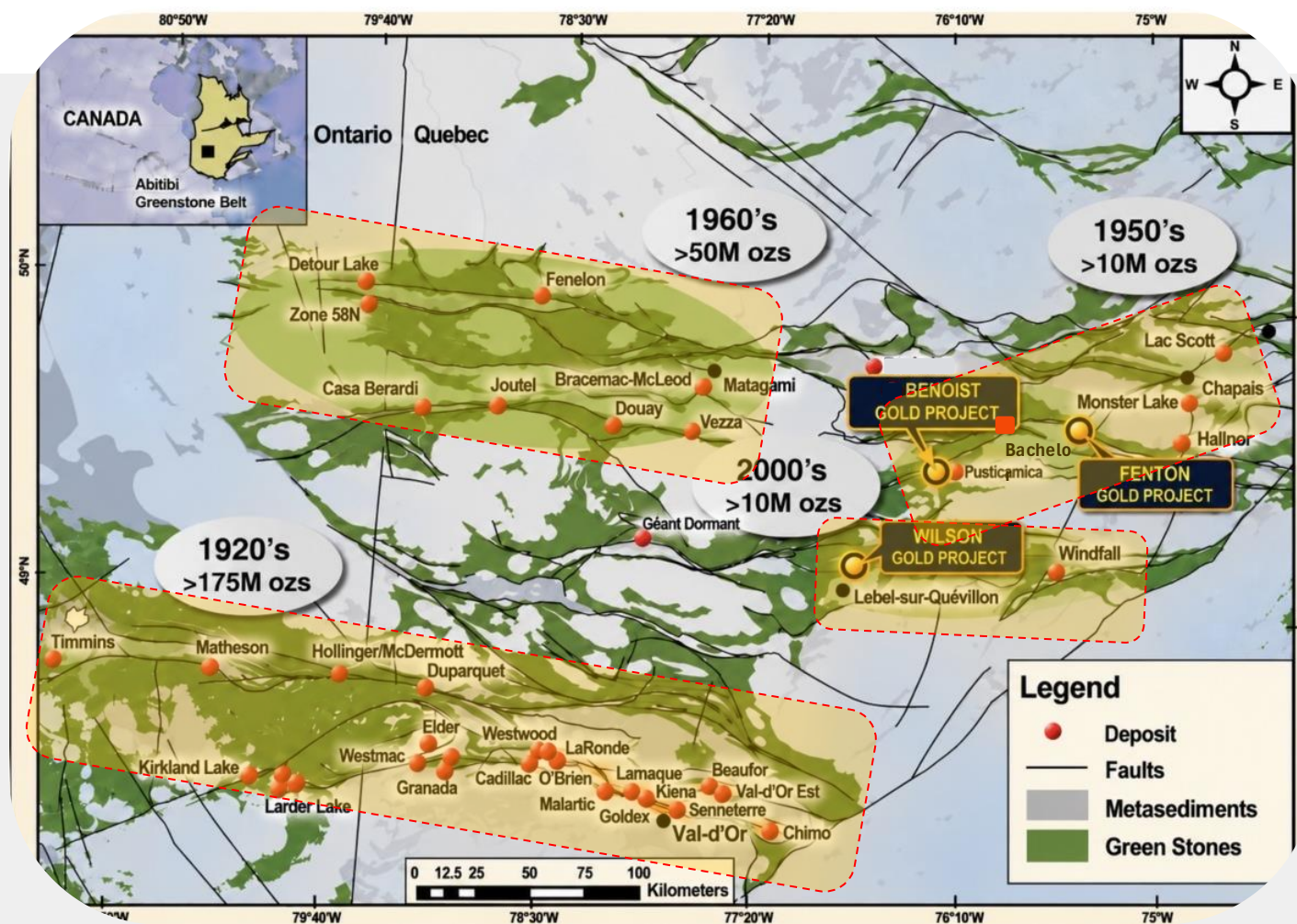


Lebel-sur-Quévillon – Chapais, Quebec

Archean-aged Abitibi greenstone belt

Location & System Context

- World-class orogenic gold district in Ontario-Quebec (includes VMS and base metals)
- One of the largest and best-preserved Archean (2.6-2.8 billion years old) greenstone belts
- Over 100 years of continuous production
- Over 200 million ounces of gold produced
- Continuous new discoveries along most explored structures:
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- Exploration in the northeast has also been highly successful, despite receiving far less historical time and capital investment to date:
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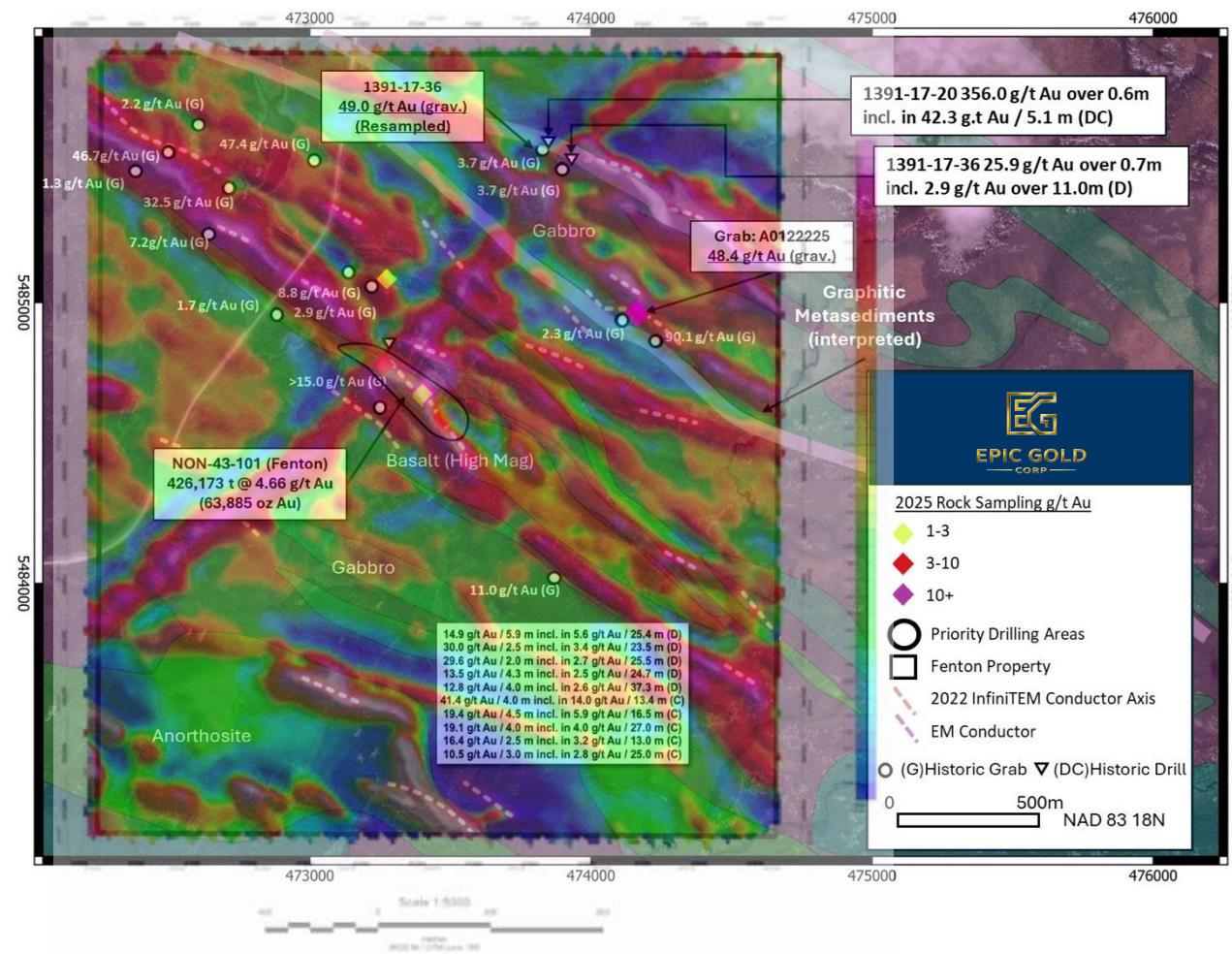


FENTON GOLD PROJECT



Geophysics & Targeting

- High-resolution drone magnetics + VLF-EM (2025) with LiDAR terrain support
- Results highlight continuous belt-parallel magnetic zones and key fold/shear controls
- Mineralization is focused along magnetic gradients / corridor margins (competency contrasts)
- Priority drill targets defined by overlap of Mag + VLF + historical IP/resistivity + mapped structure

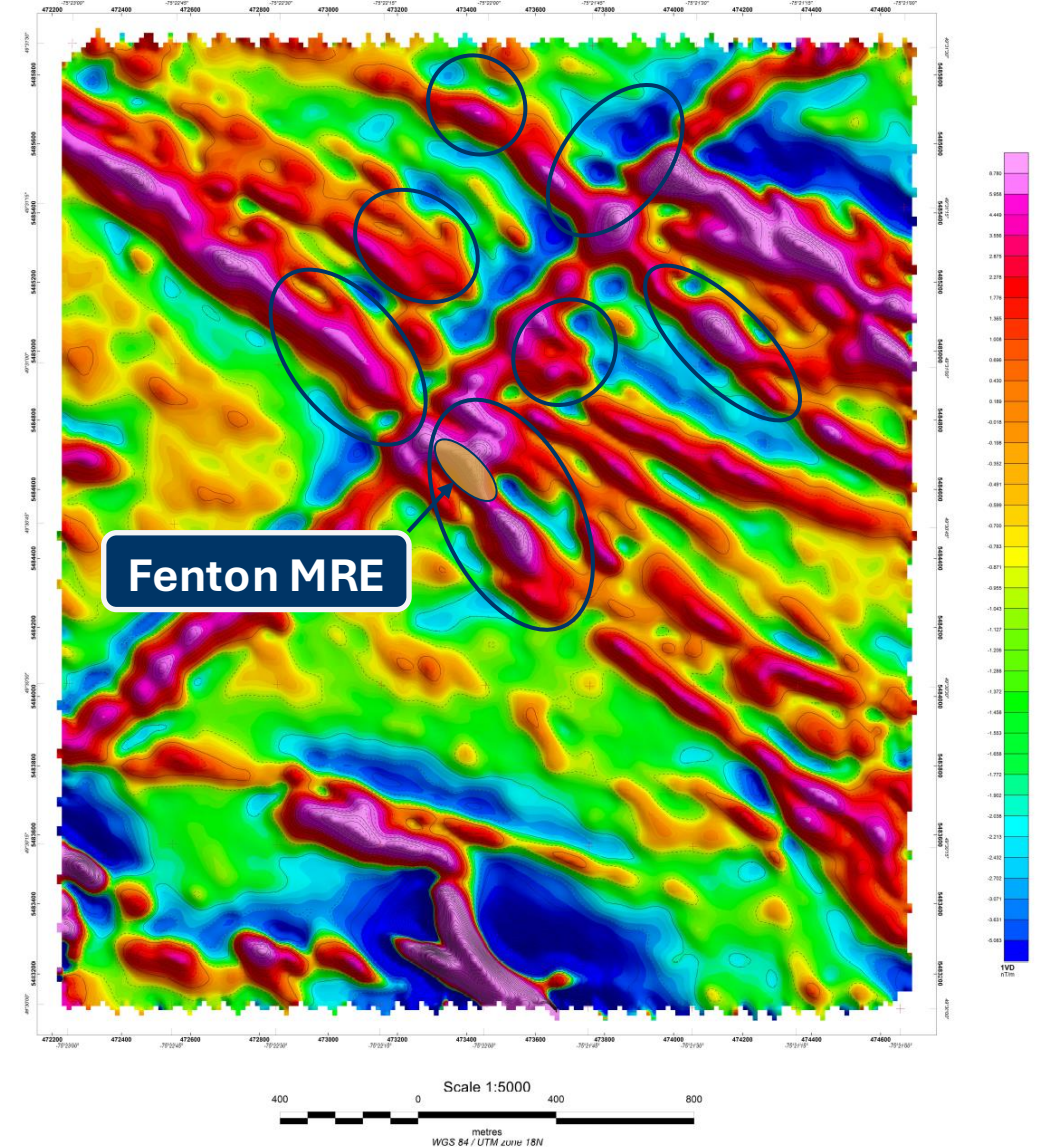


FENTON GOLD PROJECT



2026 Drill Program

- Completed 4,259 m in 10 diamond drill holes testing high-priority structural, geological and geophysical targets
- Gold mineralization intersected across Fenton Main, Everest, Weller, Highland Park and Dalmore
- Results support an interpreted mineralized trend over approximately 1.2 km of strike length between Fenton and Dalmore
- Drilling supports both high-grade shoots and broader lower-grade mineralized envelopes
- Follow-up work will focus on refining geometry, continuity and priority drill targets



FENTON GOLD PROJECT

ASSAY HIGHLIGHTS: HIGH GRADE + WIDTH + NEW TARGETS

Target / Hole		Result	Importance
	Everest FTN-26-002	5.85 m @ 4.65 g/t Au, incl. 2.00 m @ 8.83 g/t Au	Confirms high-grade gold at Everest
	Weller FTN-26-003	77.05 m @ 0.54 g/t Au	New broad mineralized zone outside Fenton Main
	Fenton Main FTN-26-005	76.80 m @ 1.23 g/t Au, incl. 26.70 m @ 2.25 g/t Au	Best broad interval; confirms strong mineralized envelope
	Dalmore FTN-26-006	8.75 m @ 0.67 g/t Au, plus 0.50 m @ 10.50 g/t Au	Shows Fenton-style mineralization ~1.2 km along strike
	Highland Park FTN-26-009 / 010	12.10 m @ 0.56 g/t Au; plus 0.60 m @ 10.20 g/t Au	Adds another mineralized target area

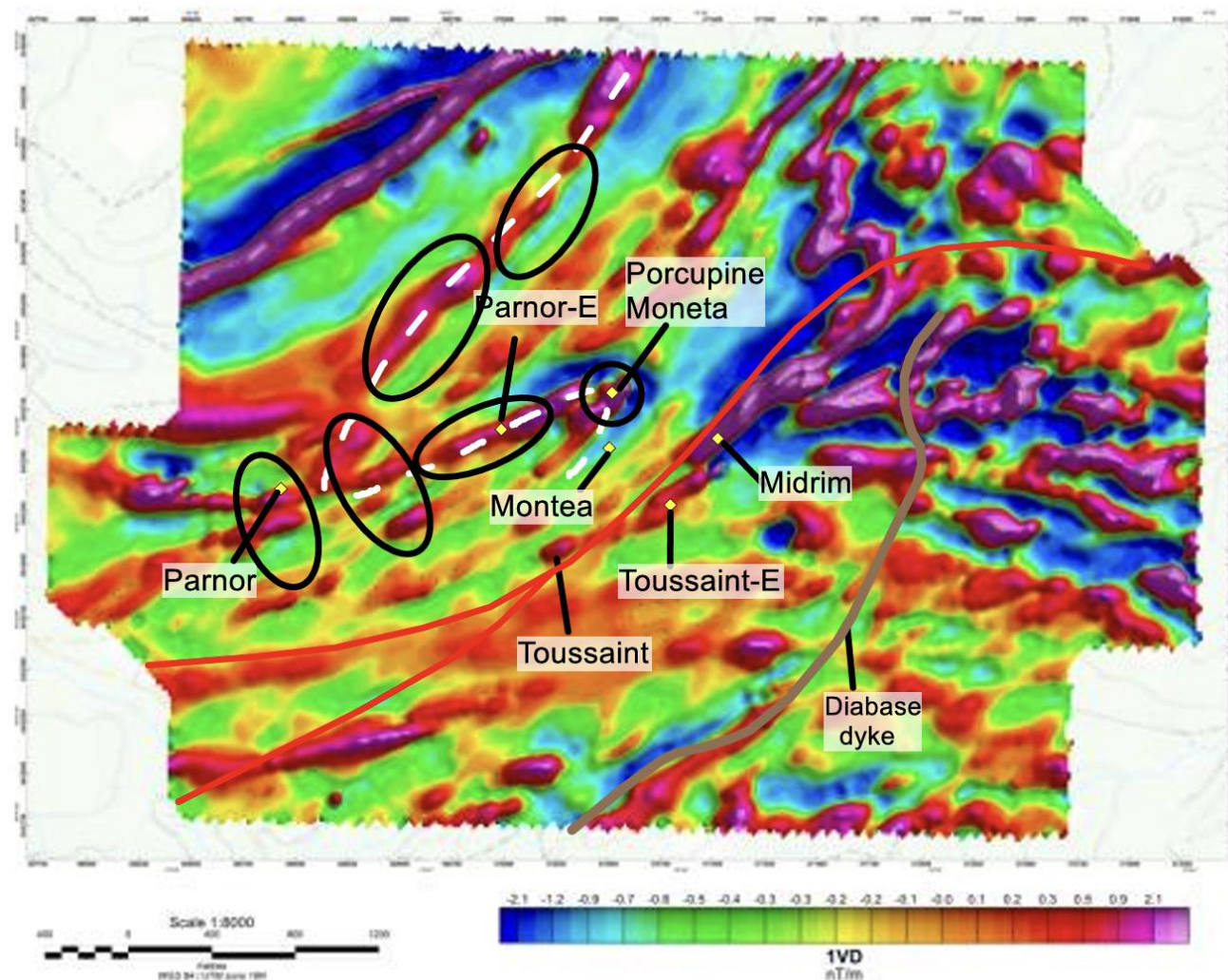
*Reported intervals are drilled core lengths; true widths are unknown. Assay values are uncut.

WILSON GOLD PROJECT



Geophysics & Targeting

- High-resolution drone magnetics + VLF-EM (2025) with LiDAR terrain support: ~714 line-km Mag; ~351 line-km VLF at 50 m spacing.
- Results highlight continuous belt-parallel magnetic zones and key fold/shear controls
- Mineralization is focused along magnetic gradients / corridor margins (competency contrasts)
- Priority drill targets defined by overlap of Mag + VLF + historical IP/resistivity + mapped structure

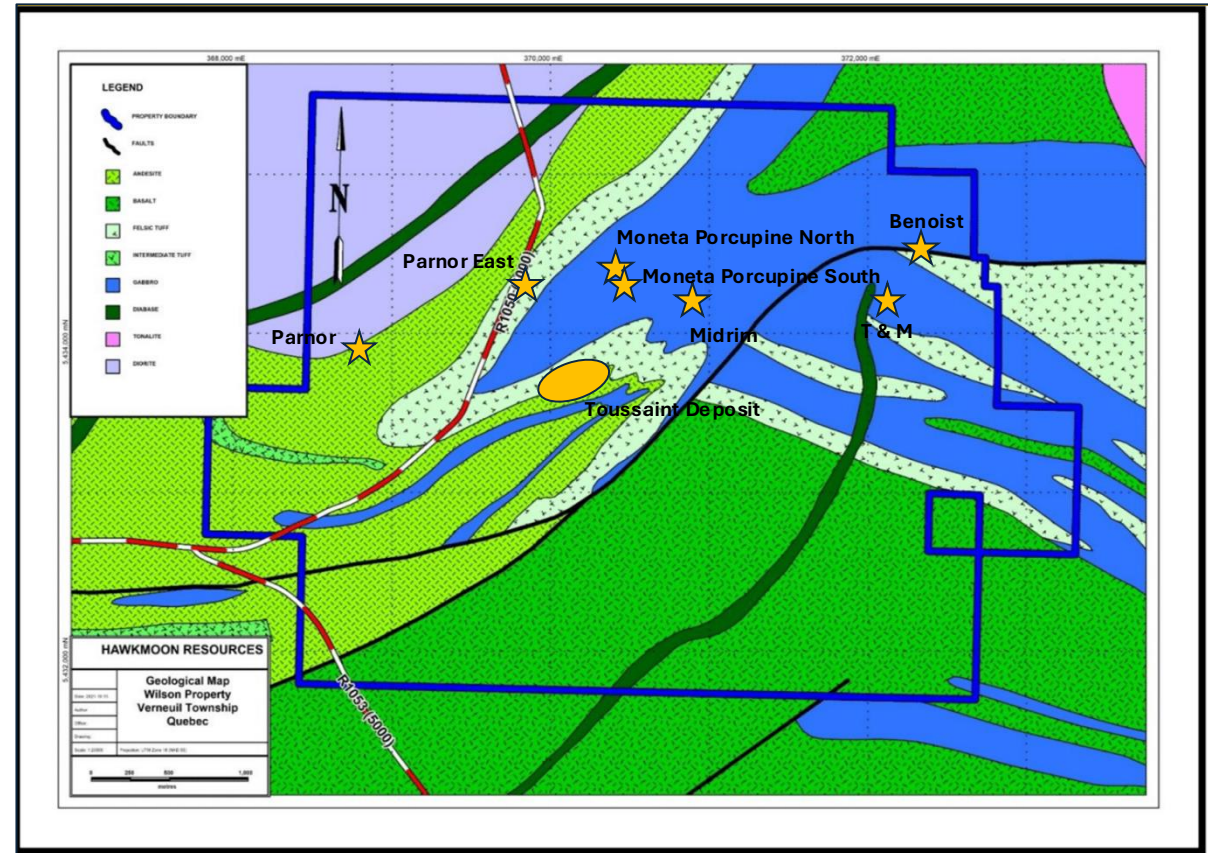


WILSON GOLD PROJECT

Historical Exploration Results & Geological Interpretation

Showing	Highlights
Moneta Porcupine South	Drill hole: 3.8m @ 36.8 g/t Ag, Channels: 1.0m @ 114.0 g/t Ag, Grab: 94.8 g/t Au
Moneta Porcupine North	Channels: 2.0m @ 3.9 g/t Au, Grab: 14.3 g/t Au
Parnor East	Drill hole: 0.3m @ 3.4 g/t Au
Parnor	Drill hole: 1.5m @ 1.9 g/t Au

All done without the benefit of current geological models



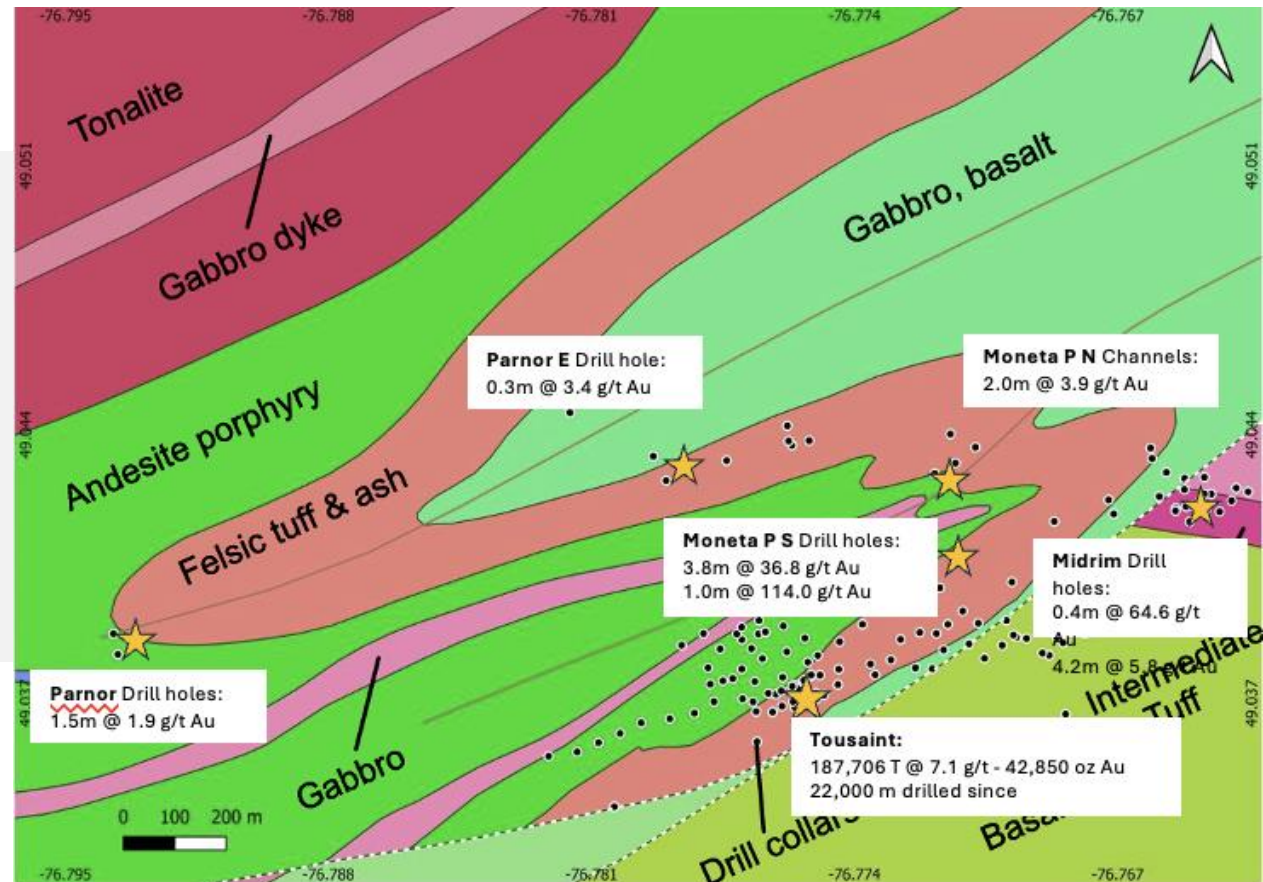
- Multiple historical gold occurrences and drill intercepts across the property
- Geological interpretation and geophysical surveys support ongoing target evaluation



WILSON GOLD PROJECT

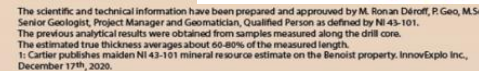
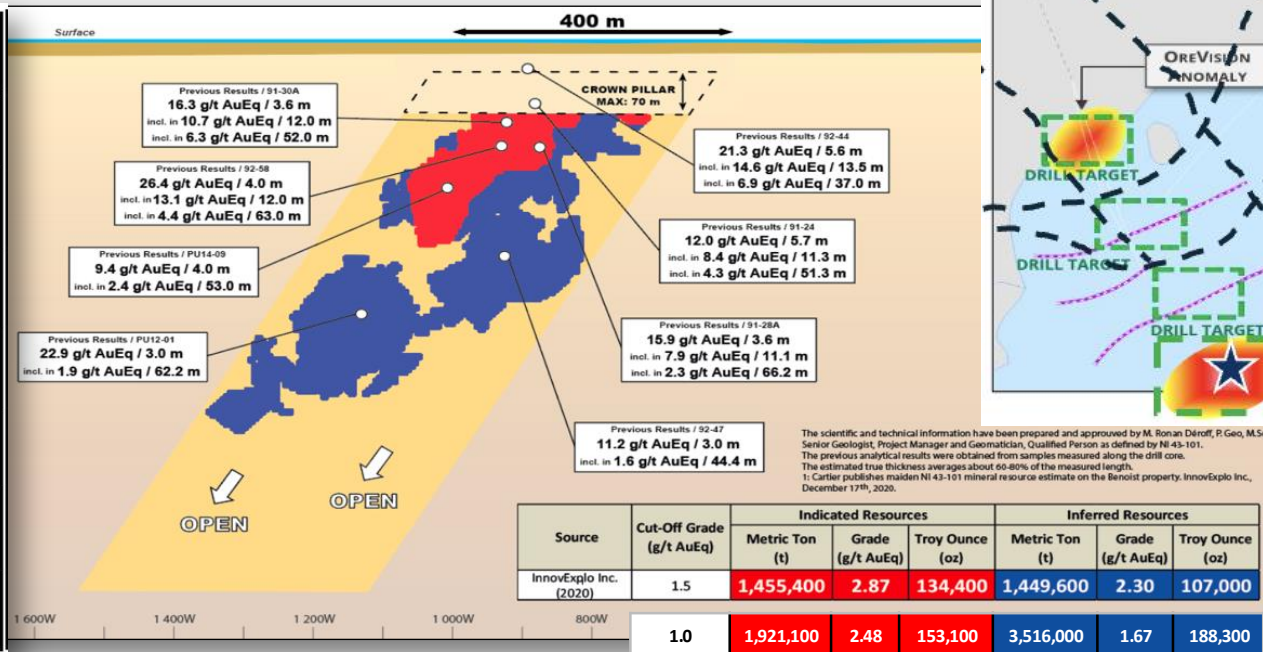
Geological Model and Exploration Potential

- Geological remodelling highlights mineralization associated with folded felsic tuff units
- Follow-up drilling required to test and refine the geological model



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- Resource is open at depth
- Untested targets with similar profile provide significant upside



Source	Cut-Off Grade (g/t AuEq)	Indicated Resources			Inferred Resources		
		Metric Ton (t)	Grade (g/t AuEq)	Troy Ounce (oz)	Metric Ton (t)	Grade (g/t AuEq)	Troy Ounce (oz)
InnovExplo Inc. (2020)	1.5	1,455,400	2.87	134,400	1,449,600	2.30	107,000
800W	1.0	1,921,100	2.48	153,100	3,516,000	1.67	188,300

THE PEOPLE



Rod Husband

President & CEO, Director

Rod is a senior executive with over 30 years of leadership in natural resources, including experience in M&A and strategic growth. He was previously President and CEO of technical and resource-focused firms. Rod contributes business development and capital markets insight.

Doug Cater

Chair

Doug is a professional geologist with over 35 years of discovery and development experience, notably as VP Exploration at Kirkland Lake Gold during its transformative growth. He played a key role in major gold discoveries at Macassa and Detour. Doug provides technical oversight and strategic direction.

Fiona Fitzmaurice

Chief Financial Officer

Fiona is a CPA with over 18 years of experience in financial reporting, compliance, and corporate finance. She has served as CFO for several public mining companies, including juniors in exploration and development. Fiona oversees the company's financial strategy and reporting.

Siri C. Genik

Director

Siri is a mining lawyer and ESG advisor with over 25 years of global project experience. She previously led stakeholder engagement at major companies including Rio Tinto and ArcelorMittal. Siri brings ESG governance, legal, and Indigenous engagement expertise to the board.

Guy Bedard

Director

Guy is a Quebec-based mining engineer with more than 30 years of underground and open-pit experience spanning operations, projects and senior leadership roles across the Americas. Most recently he was the mine general manager at First Majestic Silver Corp. and previously served as underground mines director at Calibre Mining and general manager with Lundin Gold Inc. at the Fruta del Norte mine in Ecuador, following a period as principal of GB Consulting.

Larry Short

Director

Larry is a senior portfolio manager and investment strategist with over 35 years of experience in capital markets. He has served on public and private company boards and provides investor-centric guidance. Larry contributes financial oversight and market-facing strategy.

Mark Richardson

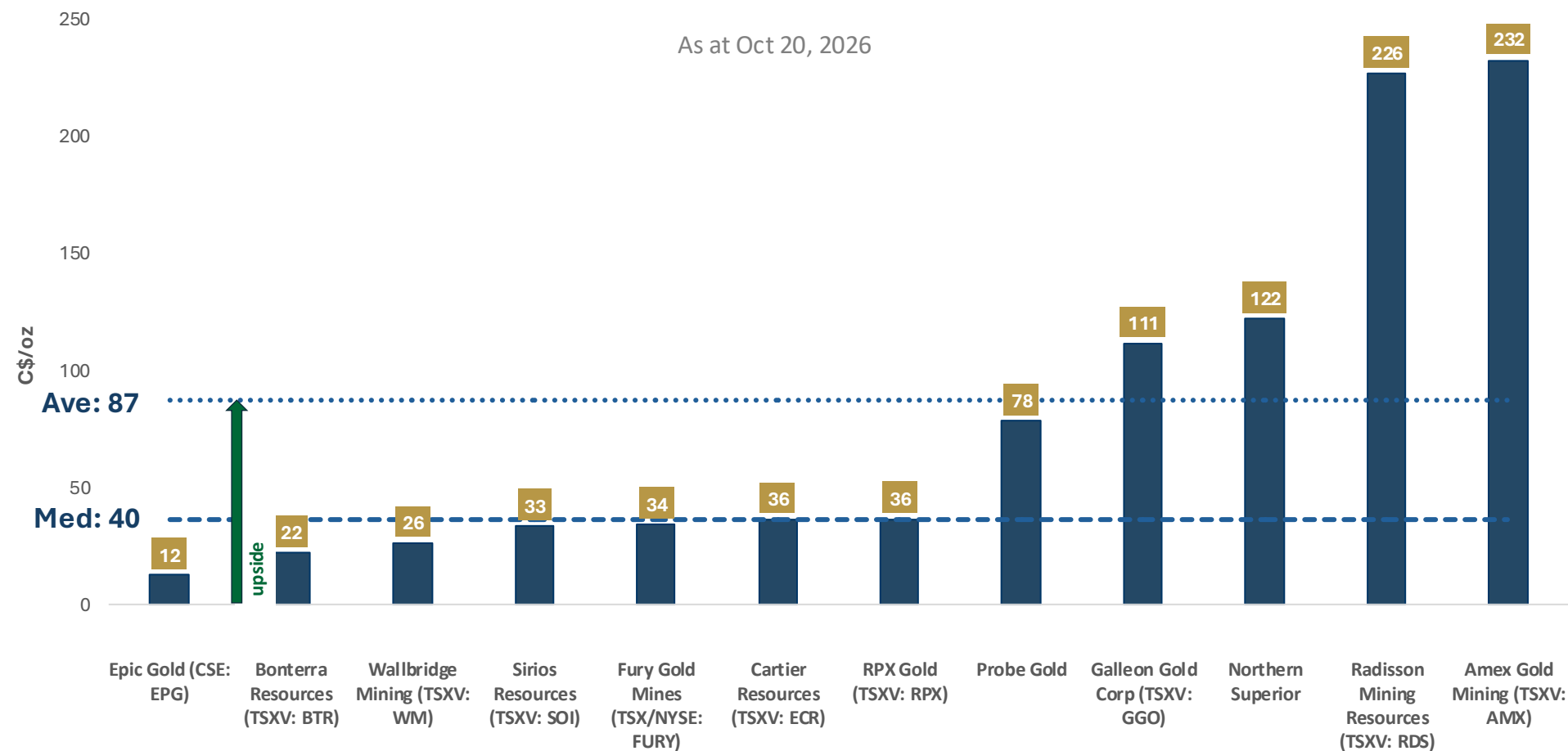
VP, Exploration

Mark is a professional geologist with over 10 years of exploration experience across Canada, with a focus on structural geology and gold deposits. He has held senior roles with several Canadian exploration companies including Epic, Labrador Gold, Gold Terra Resources and GeoVector.

EPIC GOLD PEER VALUATION

Comparable Peers EV/oz Au (C\$/oz)

As at Oct 20, 2026



VALUE PROPOSITION

Cash = Optionality



- ~C\$9.0M cash & securities;
- Drill + do deals without dilution

Tier-1 Canada Focus (QC+ON)



- Clear rules + transparent permitting infrastructure, mills, services, talent

Asymmetric Exploration Upside



- 440K Current Inferred Resource
- 348Koz Historical resource base
- District-scale targets; multiple shots

Team That Executes



- Proven financings + deal structuring
- Technical depth in Abitibi-style systems

Multiple Catalysts



- Discovery drilling
- Strategic M&A
- Asset monetization, Partnerships/JVs

Timing Tailwinds



- Gold supported by geopolitics, CB buying, tight supply
- Deploy capital into weakness



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